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海航基礎股份有限公司

HNA Infrastructure Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 357)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 OCTOBER 2016

Reference is made to the circular of HNA Infrastructure Company Limited (the “**Company**”) dated 25 August 2016 (the “**Circular**”) and its notice of the extraordinary general meeting (the “**EGM**”) dated 25 August 2016. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held on 11 October 2016, and all the proposed resolutions as set out in the notice of the EGM dated 25 August 2016 (the “**Resolutions**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results in respect of all the Resolutions are as follows:

Resolutions		Number of Votes		
		For	Against	Abstention
By way of ordinary resolutions				
1.	To consider and approve the interim dividend distribution plan of the Company for the first half year of 2016; and	127,313,960 H shares 246,300,000 Domestic shares Total: 373,613,960 shares (100%)	Nil	Nil

* For identification purpose only

Resolutions		Number of Votes		
		For	Against	Abstention
2.	To consider and approve the appointment of Mr. Zhou Feng (周鋒先生) (“ Mr. Zhou ”) as an executive director of the Company, whose emolument will be determined with reference to the remuneration policies as approved at the annual general meeting, to authorize the chairman of the Board or any executive director of the Company to execute a service contract or such other documents or supplemental agreements or deeds on behalf of the Company.	127,103,960 H shares 246,300,000 Domestic shares Total: 373,403,960 shares (99.94%)	210,000 H shares Nil Domestic shares Total: 210,000 shares (0.06%)	Nil

Computershare Hong Kong Investor Services Limited, the Company’s H share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued H shares of the Company was 226,913,000 shares and the total number of issued domestic shares of the Company was 246,300,000 shares. The total number of shares held by the Shareholders entitled to attend and vote for or against all the Resolutions was 473,213,000. None of the Shareholders has stated his/her intention in the Circular to vote against the Resolutions or to abstain from voting at the EGM. There were no shares entitling the Shareholder to attend and vote only against at the EGM any of the above Resolutions.

As more than one half of the votes attaching to the shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the Resolutions, the Resolutions were duly passed.

PAYMENT OF INTERIM DIVIDEND

The Company will pay an interim dividend on or before Friday, 25 November 2016 of RMB0.094 per share (before tax) (the “**2016 Interim Dividend**”) to the Shareholders whose names appear on the Company’s Register of Members on Tuesday, 25 October 2016. The dividend of H Shareholders is declared in RMB and paid in Hong Kong dollar.

Interim dividends payable to holders of the H shares of the Company will be paid in Hong Kong dollars based on the following formula: interim dividend in Hong Kong dollars = (interim dividend in RMB multiplied by the average of the closing exchange rates for Hong Kong dollars to RMB as quoted by The People’s Bank of China for the 5 business days immediately preceding the date of the EGM (inclusive)). The average of the closing exchange rates for Hong Kong dollars to RMB as quoted by The People’s Bank of China for the 5 business days immediately preceding the date of the EGM (inclusive) is HK\$1.00 to RMB0.861924. Accordingly, the amount of interim dividend payable per H share is approximately HK\$0.081021 (before tax).

According to the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得稅法》), which took effect on 1 January 2008, its implementation rules and the relevant interpretation by tax authorities in the PRC, when a company distributes dividends to non-resident enterprise shareholders whose names appear on the H-share register of a company, such company is required to withhold and pay on behalf of such shareholders an enterprise income tax at the rate of 10% in general (except as required otherwise by the laws, regulations and tax treaties regarding tax revenue). Any shares registered in the name of a non-individual shareholder, including HKSCC Nominees Limited, other nominee or trustee, or other organisation and group, are deemed as shares held by non-resident enterprise shareholders. As such, the dividends that the shareholder is entitled to are subject to the enterprise income tax.

The H share register of the Company will be closed from Thursday, 20 October 2016 to Tuesday, 25 October 2016 (both days inclusive), during which time no transfer of shares will be registered. In order to qualify for the entitlement of the 2016 Interim Dividend, Shareholders must deliver their instruments of transfer, accompanied by the relevant share certificates and forms of transfer, to the Company's Share Registrar and Transfer Office, Computershare Hong Kong Investor Services Limited, located at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 19 October 2016.

ELECTION OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Zhou was duly elected as an executive Director at the EGM with effect from the conclusion of the EGM.

Mr. Zhou, aged 45, graduated from Zhengzhou University of Aeronautics (鄭州航空工業管理學院) majoring in planning statistics in 1993. Mr. Zhou has over 23 years of experience in finance and corporate management. Mr. Zhou served as a deputy director in the funds management office of finance and accounting department of Air Changan Co., Ltd.* (長安航空有限責任公司) from July 1993 to July 2001. He successively worked in project development and management department of HNA Group Co., Ltd.* (海航集團有限公司) as a project development clerk from July 2001 to February 2002 and a project manager of merger and acquisition business division from February 2002 to July 2002. From July 2002 to July 2004, Mr. Zhou successively served as a deputy general manager in the assets management department of Hainan Airport Co., Ltd.* (海南機場股份有限公司), an alternate manager in the business development and management office of the airport section of airport management department of HNA Group Co., Ltd.* (海航集團有限公司) and a manager in the Haikou Meilan Airport management office of airport management department of HNA Group Co., Ltd.* (海航集團有限公司). From July 2004 to June 2010, Mr. Zhou successively served as the general manager in the assets management department of Hainan Airport Co., Ltd.* (海南機場股份有限公司), chief financial officer in Haikou Meilan International Airport Co., Ltd.* (海口美蘭國際機場有限責任公司), general manager in the project development department of HNA Airport Group Co., Ltd.* (海航機場集團有限公司) and general manager in the project management department of HNA Airport Holdings (Group) Co., Ltd.* (海航機場控股(集團)有限公司). Mr. Zhou served as the general manager in the business development department of Sanya Phoenix International Airport Co., Ltd.* (三亞鳳凰國際機場有限責任公司) from July 2010 to March 2011, the president in HNA (Guizhou) Investment and Development Co., Ltd.* (海航(貴州)投資開發有限公司) from April 2011 to September 2011 and the chief financial officer in Western Air Co., Ltd.* (西部航空有限責任公司) from November 2011 to August 2016.

Mr. Zhou will be appointed as an executive Director for a term of three years commencing from the grant of approval at the EGM and subject to re-election in accordance with the Articles of Association of the Company or pursuant to the Listing Rules. The remuneration of Mr. Zhou as executive Director will be determined with reference to the remuneration policies as approved at the annual general meeting of the Company.

Save as disclosed above, Mr. Zhou (i) has not held any other directorship in listed public companies in the last three years; (ii) does not have any relationship with any other Directors, supervisors and senior management of the Company or substantial shareholders or controlling shareholders of the Company; and (iii) was not interested in any shares of the Company as defined in Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). There is no information which is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

By the order of the Board
HNA Infrastructure Company Limited*
Wang Zhen
Chairman

Hainan, the PRC, 11 October 2016

As at the date of this announcement, the Board comprises of (i) four executive Directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin, Mr. Liu Shanbin and Mr. Zhou Feng; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

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