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海航基礎股份有限公司

**HNA Infrastructure Company Limited\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 357)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcement of HNA Infrastructure Company Limited (the “**Company**”) dated 30 December 2016 (the “**Announcement**”) and the announcement of the Company dated 22 February 2017 (the “**Delay Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, information relating to (i) the Parent Company Subscription, the Hainan HNA Subscription, the proposed New H Shares Issue and the proposed consequential amendments to the Articles of Association; (ii) a letter of advice from the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the Parent Company Domestic Shares Subscription Agreement and the Parent Company Subscription; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Parent Company Domestic Shares Subscription Agreement and the Parent Company Subscription; and (iv) notices convening the EGM and Class Meetings, will be despatched to the Shareholders on or before 31 March 2017.

However, as additional time is required for preparing and finalising certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 28 April 2017.

By Order of the Board  
**HNA Infrastructure Company Limited**  
**Xing Zhoujin**  
*Company Secretary*

Haikou, the PRC  
30 March 2017

*As at the date of this announcement, the Board comprises of (i) four executive Directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin, Mr. Zhou Feng and Mr. Liu Shanbin; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.*

\* For identification purposes only