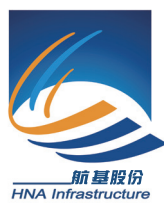


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



海航基礎股份有限公司

HNA Infrastructure Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 357)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 JANUARY 2018

AND

ELECTION OF EXECUTIVE DIRECTOR, APPOINTMENT OF CHAIRMAN OF THE BOARD, THE MEMBER OF THE NOMINATION COMMITTEE, THE MEMBER OF STRATEGIC COMMITTEE AND THE AUTHORIZED REPRESENTATIVE OF THE COMPANY

Reference is made to the circular of HNA Infrastructure Company Limited (the “**Company**”) dated 11 December 2017 (the “**Circular**”) and the notice of the extraordinary general meeting to be held on 30 January 2018 (the “**EGM**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held on 30 January 2018, and all the proposed resolution(s) as set out in the notice of the EGM dated 11 December 2017 (the “**Resolution(s)**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results in respect of the Resolution are as follows:

Resolution		Number of Votes		
		For	Against	Abstention
By way of ordinary resolution				
1.	To consider and approve the appointment of Mr. Liao Hongyu (廖虹宇先生) as an executive director of the Company, whose emolument will be determined with reference to the remuneration policies as approved at the annual general meeting, to authorize the chairman of the Board or any executive director of the Company to execute a service contract or such other documents or supplemental agreements or deeds on behalf of the Company.	134,010,273 H shares 246,300,000 Domestic shares Total: 380,310,273 shares (100.00%)	1,000 H shares Nil Domestic shares Total: 1,000 shares (0.00%)	Nil

* For identification purpose only.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued H shares of the Company was 226,913,000 shares and the total number of issued domestic shares of the Company was 246,300,000 shares. The total number of shares held by the Shareholders entitled to attend and vote for or against the Resolution was 473,213,000. None of the Shareholders has stated his/her intention in the Circular to vote against the Resolution or to abstain from voting at the EGM. There were no shares entitling the Shareholder to attend and vote only against the above Resolution at the EGM.

As more than one half of the votes attaching to the shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the Resolution, the Resolution was duly passed.

ELECTION OF EXECUTIVE DIRECTOR, APPOINTMENT OF CHAIRMAN OF THE BOARD, THE MEMBER OF THE NOMINATION COMMITTEE, THE MEMBER OF STRATEGIC COMMITTEE AND THE AUTHORIZED REPRESENTATIVE OF THE COMPANY

The Board is pleased to announce that Mr. Liao Hongyu (“**Mr. Liao**”) was duly elected as an executive director of the Company at the EGM for a term of three years commencing from the grant of approval at the EGM. Mr. Liao has also been appointed as (i) the chairman of the Board, (ii) the member of the nomination committee of the Company, (iii) the member of strategic committee of the Company, and (iv) the authorized representative of the Company by the Board with effect from 30 January 2018.

The biographical details of Mr. Liao are as follows:

Mr. Liao, aged 39, obtained a bachelor's degree majoring in economic law from Southwest University of Political Science & Law* (西南政法大學) in Chongqing City, the People's Republic of China (the “**PRC**”). He has been the chairman of the board and the president of HNA Airports Group Co., Ltd.* (海航機場集團有限公司) since April 2017. Mr. Liao successively served as various roles in HNA Group Co., Ltd.* (海航集團有限公司). He served as a legal assistant from October 2001 to May 2004, as a senior legal counsel from May 2004 to October 2007 and as the legal manager from October 2007 to October 2009. He also served as the deputy general manager of comprehensive management department and the deputy general manager of risk control department of HNA Tourism Management Holding Co., Ltd.* (海航旅遊管理控股有限公司) from October 2009 to January 2010 and from January 2010 to August 2010, respectively. From July 2010 to April 2012, Mr. Liao served as the deputy general manager of compliance department of Hainan Airlines Holding Co., Ltd.* (海南航空控股股份有限公司), which is listed on the Shanghai Stock Exchange (stock code: 600221.SH). Mr. Liao successively held various positions in HNA Tourism Group Co., Ltd.* (海航旅遊集團有限公司), including as the assistant to president from April 2012 to April 2015, as the chief risk control officer from April 2015 to December 2015 and as the risk control director from December 2015 to January 2016. Mr. Liao also worked as the president of HNA Innovation Co., Ltd.* (海航創新股份有限公司), which is listed on the Shanghai Stock Exchange (stock code: 600555.SH), from January 2016 to February 2017 and as the chairman of the board and the president of Sanya Phoenix International Airport Co., Ltd.* (三亞鳳凰國際機場有限責任公司) from February 2017 to April 2017.

Save as disclosed above, Mr. Liao (i) has not held any other directorship in listed public companies in the last three years; (ii) does not have any relationship with any other directors, supervisors and senior management of the Company or substantial shareholders or controlling shareholders of the Company; and (iii) was not interested in any shares of the Company as defined in Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). There is no information which is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

The appointment of Mr. Liao as an executive director is subject to re-election in accordance with the Articles of Association of the Company or pursuant to the Listing Rules. The remuneration of Mr. Liao as an executive director will be determined with reference to the remuneration policies as approved at the annual general meeting of the Company.

By the order of the Board
HNA Infrastructure Company Limited*
Liao Hongyu
Chairman

Hainan, the PRC
30 January 2018

As at the date of this announcement, the Board comprises of (i) four executive directors, namely Mr. Liao Hongyu, Mr. Tu Haidong, Mr. Zhou Feng and Mr. Wu Jian; (ii) three non-executive directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

* For identification purpose only.