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**海航基礎股份有限公司**  
**HNA Infrastructure Company Limited\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 357)**

**SUPPLEMENTAL NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice of the extraordinary general meeting (the “EGM”) of HNA Infrastructure Company Limited (the “Company”) dated 2 February 2018, which sets out the time and venue of the EGM and contains the resolutions to be tabled before the EGM for shareholders’ approval. Unless the context otherwise requires, expressions used in this notice shall have the same meaning set out in the circular of the Company dated 6 March 2018.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM will be held as originally scheduled at 10:00 am on Tuesday, 20 March 2018 at the meeting room of the Company on 3rd Floor, Office Building of Meilan Airport, Haikou City, Hainan Province, the People’s Republic of China (the “PRC”) for the purpose of considering and, if thought fit, passing the following resolutions submitted by the Parent Company (the controlling shareholder of the Company), with or without amendments, as special resolutions of the Company, in addition to the resolutions set out in the notice of EGM dated 2 February 2018.

**BY WAY OF SPECIAL RESOLUTIONS**

6. To consider and approve the extension of the validity period of the resolutions in relation to the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;
7. To consider and approve the extension of the validity period of the resolutions in relation to the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;

Further, the special resolutions numbered 6 and 7 respectively set out in the notice of EGM of the Company dated 2 February 2018 shall be re-numbered and referred to as special resolutions numbered 8 and 9, respectively.

By the order of the Board  
**HNA Infrastructure Company Limited\***  
**Liao Hongyu**  
*Chairman*

Hainan Province, the PRC  
6 March 2018

*As at the date of this notice, the Board comprises of (i) four executive directors, namely Mr. Liao Hongyu, Mr. Tu Haidong, Mr. Zhou Feng and Mr. Wu Jian; (ii) three non-executive directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.*

*Notes:*

- (A) Save as the additional resolutions and other information as set out in this supplemental notice of EGM, all the information set out in the notice of the EGM of the Company dated 2 February 2018 remains unchanged.
- (B) Shareholders who intend to appoint a proxy to attend the EGM, shall complete and return the enclosed revised proxy form, containing the originally proposed resolutions and additional proposed resolutions, to the registrar of H shares of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of the proxy form will not prevent you from attending and voting in person at the meeting(s) or any adjournment thereof should you so wish.
- (C) If a Shareholder has not yet lodged the original form of proxy which was sent to Shareholders together with the notice of EGM dated 2 February 2018 (the "**Original Proxy Form**") with the Company's H share registrar, he/she is requested to lodge the revised form of proxy if he/she wishes to appoint proxies to attend the EGM on his/her behalf. In this case, the Original Proxy Form should not be lodged with the Company's H Share registrar.

\* *For identification purposes only*

- (D) If a Shareholder has already lodged the Original Proxy Form with the Company's H Share registrar, he/she should note that:
- (i) If the revised form of proxy is not lodged with the Company's H share registrar before the closing time as mentioned in Note (B) above or if it is incorrectly completed, the Original Proxy Form will be treated as a valid proxy form lodged by he/she if correctly completed. The proxy so appointed by he/she will be entitled to vote at the proxy's discretion or to abstain on any resolution properly put to the EGM other than those referred to in the notice of EGM dated 2 February 2018 and the Original Proxy Form, including the newly added resolutions as set out in the this supplemental notice.
  - (ii) If he/she lodged the revised form of proxy with the Company's H share registrar before the closing time as mentioned in Note (B) above, the revised form of proxy will revoke and supersede the Original Proxy Form previously lodged by he/she provided that the revised form of proxy is correctly completed.
- (E) Please refer to the notice of the EGM of the Company dated 2 February 2018 for details in respect of other resolutions to be passed at the EGM, eligibility for attending the EGM, registration procedures, closure of register of members, procedures for demanding a poll to vote on resolutions and other relevant matters.