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海航基礎股份有限公司  
**HNA Infrastructure Company Limited\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 357)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,  
DOMESTIC SHAREHOLDERS CLASS MEETING AND  
H SHAREHOLDERS CLASS MEETING HELD ON 20 MARCH 2018**

References are made to the circular of HNA Infrastructure Company Limited (the “**Company**”) dated 6 March 2018 (the “**Circular**”) and its notices and supplemental notices of the extraordinary general meeting (the “**EGM**”), the Domestic Shareholders class meeting (the “**Domestic Shareholders Class Meeting**”) and the H Shareholders class meeting (the “**H Shareholders Class Meeting**”) of the Company dated 6 March 2018 (collectively, the “**Notices**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM, the Domestic Shareholders Class Meeting and the H Shareholders Class Meeting were held on 20 March 2018, at the meeting room of the Company on 3rd Floor, Office Building of Meilan Airport, Haikou City, Hainan Province, the PRC, and all the proposed resolutions as set out in the Notices were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll.

Computershare Hong Kong Investor Services Limited, the Company’s H share registrar in Hong Kong, was appointed as the scrutineer at the EGM the Domestic Shareholders Class Meeting and the H Shareholders Class Meeting for the purpose of vote-taking.

\* *For identification purpose only*

## RESULTS OF THE EGM

A poll was demanded at the EGM for voting on the following special resolutions. Details of the poll results in respect of the special resolutions proposed at the EGM are as follows:

Special Resolutions		Number of Votes		
		For	Against	Abstention
1.	To consider and approve the Loan Agreement dated 1 February 2018 entered into between the Lenders and the Borrowers, pursuant to which, the Lenders agreed to grant the Loan to the Company and the Parent Company on a joint and several basis in the principal amount of RMB7.8 billion for a period of 20 years;	95,770,313 H Shares  8,800,000 Domestic Shares  Total: 104,570,313 Shares (75.24 %)	34,413,960 H Shares  Nil Domestic Shares  Total: 34,413,960 Shares (24.76 %)	Nil
2.	To consider and approve the Loan Allocation Agreement dated 1 February 2018 entered into between the Company and the Parent Company for the purpose of specifying the allocation of the Loan between the Company and the Parent Company;	95,847,313 H Shares  8,800,000 Domestic Shares  Total: 104,647,313 Shares (75.29 %)	34,336,960 H Shares  Nil Domestic Shares  Total: 34,336,960 Shares (24.71 %)	Nil
3.	To consider and approve the extension of the validity period of the Specific Mandate in relation to the New H Shares Issue, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018,	114,618,273 H Shares  246,300,000 Domestic Shares  Total: 360,918,273 Shares (97.61 %)	8,836,000 H Shares  Nil Domestic Shares  Total: 8,836,000 Shares (2.39 %)	Nil

Special Resolutions		Number of Votes		
		For	Against	Abstention
together with the following resolutions on the Specific Mandate for the New H Shares Issue and listing of New H Shares on the Stock Exchange (relevant details of the resolutions are set out in the Circular):	3.1. Class of Shares to be issued;	121,305,273 H Shares	8,879,000 H Shares	Nil
		246,300,000 Domestic Shares	Nil Domestic Shares	
		Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)	
3.2. Time of issuance;		121,305,273 H Shares	8,879,000 H Shares	Nil
		246,300,000 Domestic Shares	Nil Domestic Shares	
		Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)	
3.3. Size of issuance;		121,305,273 H Shares	8,879,000 H Shares	Nil
		246,300,000 Domestic Shares	Nil Domestic Shares	
		Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)	
3.4. Ranking of New H Shares;		121,305,273 H Shares	8,879,000 H Shares	Nil
		246,300,000 Domestic Shares	Nil Domestic Shares	
		Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)	

Special Resolutions		Number of Votes		
		For	Against	Abstention
3.5. Listing;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		
3.6. Method of issuance;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		
3.7. Target placees;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		
3.8. Pricing mechanism;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		

Special Resolutions		Number of Votes		
		For	Against	Abstention
3.9. Method of subscription;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		
3.10. Accumulated profits;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		
3.11. Use of proceeds;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		
3.12. Validity period of the resolutions;	121,305,273 H Shares	8,879,000 H Shares	Nil	
	246,300,000 Domestic Shares	Nil Domestic Shares		
	Total: 367,605,273 Shares (97.64 %)	Total: 8,879,000 Shares (2.36 %)		

Special Resolutions		Number of Votes		
		For	Against	Abstention
4.	To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	121,305,273 H Shares  8,800,000 Domestic Shares  Total: 130,105,273 Shares (93.61 %)	8,879,000 H Shares  Nil Domestic Shares  Total: 8,879,000 Shares (6.39 %)	Nil
5.	To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	122,009,273 H Shares  246,300,000 Domestic Shares  Total: 368,309,273 Shares (97.83 %)	8,175,000 H Shares  Nil Domestic Shares  Total: 8,175,000 Shares (2.17 %)	Nil
6.	To consider and approve the extension of the validity period of the resolutions in relation to the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	121,305,273 H Shares  8,800,000 Domestic Shares  Total: 130,105,273 Shares (93.61 %)	8,879,000 H Shares  Nil Domestic Shares  Total: 8,879,000 Shares (6.39 %)	Nil
7.	To consider and approve the extension of the validity period of the resolutions in relation to the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	122,009,273 H Shares  246,300,000 Domestic Shares  Total: 368,309,273 Shares (97.83 %)	8,175,000 H Shares  Nil Domestic Shares  Total: 8,175,000 Shares (2.17 %)	Nil

Special Resolutions		Number of Votes		
		For	Against	Abstention
8.	<p>To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete all the matters in relation to the New H Shares Issue, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018. Such matters include but are not limited to:</p> <p>(a) execute and submit all the relevant applications, reports and other documents to the relevant PRC and overseas departments or authorities and deal with all the relevant approvals, registration, filing, sanction and permission;</p> <p>(b) determine the terms of the proposed New H Shares Issue, including the determination of the actual size, issue price (including the price range and final price), timing, method and target placee(s) of the proposed New H Shares Issue, the execution, implementation, modification and termination of any agreement, contract or other documents in relation to the exercise of the Specific Mandate to issue the New H Shares, making adjustment to the use of proceeds of the proposed New H Shares Issue, and any other relevant matter;</p> <p>(c) negotiate and enter into subscription agreements with the placees and/or the placing agreement with the placing agent(s) in relation to the proposed New H Shares Issue, and approving any revision or amendments to such agreement(s);</p>	<p>121,305,273 H Shares</p> <p>246,300,000 Domestic Shares</p> <p>Total: 367,605,273 Shares (97.64 %)</p>	<p>8,879,000 H Shares</p> <p>Nil Domestic Shares</p> <p>Total: 8,879,000 Shares (2.36 %)</p>	<p>Nil</p>

Special Resolutions		Number of Votes		
		For	Against	Abstention
	<p>(d) deal with all the matters in relation to obtaining all the approvals and permissions from the relevant authorities including but not limited to the CSRC, the Stock Exchange and/or any other relevant PRC and overseas authorities in relation to the proposed New H Shares Issue;</p> <p>(e) depending on the requirements at the time of the issuance, engage and appoint financial advisor, the placing agent(s), PRC and overseas legal advisers and other relevant agencies in relation to the proposed New H Shares Issue and enter into engagement or appointment letters and other relevant legal documents;</p> <p>(f) make appropriate amendments to the terms of the proposed New H Shares Issue in light of the specific circumstances and pursuant to the approval(s) by the relevant regulatory authorities;</p> <p>(g) execute, implement, amend and complete any document and do any act as necessary and appropriate in relation to the proposed New H Shares Issue;</p> <p>(h) approve the publication of relevant announcement(s), circular(s) and notice(s) in relation to the proposed New H Shares Issue on the websites of the Stock Exchange and the Company, respectively, and the submission of relevant forms, files or other documents to the Stock Exchange; and</p> <p>(i) obtain the approval from the Stock Exchange for listing of and permission to deal in all of the New H Shares to be issued and allotted pursuant to the New H Shares Issue on the Main Board of the Stock Exchange.</p>			



As at the date of the EGM, the total number of issued H Shares was 226,913,000 Shares and the total number of issued Domestic Shares was 246,300,000 Shares. In respect of special resolutions no. 1, no. 2, no. 4 and no. 6 above, as stated in the Circular, the Parent Company and its associate were required to abstain and had abstained from voting at the EGM. The Parent Company was interested in 237,500,000 Domestic Shares, representing approximately 50.19% of the registered and issued share capital of the Company and none of the associates of the Parent Company is interested in any Shares. Accordingly, Shareholders holding a total of 235,713,000 Shares were entitled to attend and vote for or against special resolutions no. 1, no. 2, no. 4 and no. 6 above at the EGM. In respect of special resolutions no. 3, no. 5, no. 7 and no. 8 above, none of the Shareholders has stated his/her intention in the Circular to vote against the resolutions or to abstain from voting at the EGM. Accordingly, Shareholders holding a total of 473,213,000 Shares were entitled to attend and vote for or against special resolutions no. 3, no. 5, no. 7 and no. 8 above at the EGM.

No proposal was put forward at the EGM by any Shareholders holding five (5) per cent or more of the Shares carrying the right to vote at the EGM.

As more than two-thirds of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of each of the special resolutions, all the special resolutions were duly passed.

## RESULTS OF THE DOMESTIC SHAREHOLDERS CLASS MEETING

A poll was demanded at the Domestic Shareholders Class Meeting for voting on the following special resolutions. Details of the poll results in respect of the special resolutions proposed at the Domestic Shareholders Class Meeting are as follows:

Special Resolutions		Number of Votes		
		For	Against	Abstention
1.	To consider and approve the extension of the validity period of the Specific Mandate in relation to the New H Shares Issue, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018,	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	together with the following resolutions on the Specific Mandate for the New H Shares Issue and listing of New H Shares on the Stock Exchange (relevant details of the resolutions are set out in the Circular):	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	1.1. Class of Shares to be issued;			
	1.2. Time of issuance;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	1.3. Size of issuance;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	1.4. Ranking of New H Shares;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	1.5. Listing;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	1.6. Method of issuance;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
	1.7. Target places;	246,300,000 Domestic Shares (100.00%)	Nil	Nil

Special Resolutions		Number of Votes		
		For	Against	Abstention
1.8.	Pricing mechanism;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
1.9.	Method of subscription;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
1.10.	Accumulated profits;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
1.11.	Use of proceeds;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
1.12.	Validity period of the resolutions;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
2.	To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	8,800,000 Domestic Shares (100.00%)	Nil	Nil
3.	To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	246,300,000 Domestic Shares (100.00%)	Nil	Nil
4.	To consider and approve the extension of the validity period of the resolutions in relation to the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	8,800,000 Domestic Shares (100.00%)	Nil	Nil
5.	To consider and approve the extension of the validity period of the resolutions in relation to the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	246,300,000 Domestic Shares (100.00%)	Nil	Nil

Special Resolutions		Number of Votes		
		For	Against	Abstention
6.	<p>To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete all the matters in relation to the New H Shares Issue, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018. Such matters include but are not limited to:</p> <p>(a) execute and submit all the relevant applications, reports and other documents to the relevant PRC and overseas departments or authorities and deal with all the relevant approvals, registration, filing, sanction and permission;</p> <p>(b) determine the terms of the proposed New H Shares Issue, including the determination of the actual size, issue price (including the price range and final price), timing, method and target placee(s) of the proposed New H Shares Issue, the execution, implementation, modification and termination of any agreement, contract or other documents in relation to the exercise of the Specific Mandate to issue the New H Shares, making adjustment to the use of proceeds of the proposed New H Shares Issue, and any other relevant matter;</p> <p>(c) negotiate and enter into subscription agreements with the placees and/or the placing agreement with the placing agent(s) in relation to the proposed New H Shares Issue, and approving any revision or amendments to such agreement(s);</p>	246,300,000 Domestic Shares (100.00%)	Nil	Nil

Special Resolutions		Number of Votes		
		For	Against	Abstention
(d)	deal with all the matters in relation to obtaining all the approvals and permissions from the relevant authorities including but not limited to the CSRC, the Stock Exchange and/or any other relevant PRC and overseas authorities in relation to the proposed New H Shares Issue;			
(e)	depending on the requirements at the time of the issuance, engage and appoint financial advisor, the placing agent(s), PRC and overseas legal advisers and other relevant agencies in relation to the proposed New H Shares Issue and enter into engagement or appointment letters and other relevant legal documents;			
(f)	make appropriate amendments to the terms of the proposed New H Shares Issue in light of the specific circumstances and pursuant to the approval(s) by the relevant regulatory authorities;			
(g)	execute, implement, amend and complete any document and do any act as necessary and appropriate in relation to the proposed New H Shares Issue;			
(h)	approve the publication of relevant announcement(s), circular(s) and notice(s) in relation to the proposed New H Shares Issue on the websites of the Stock Exchange and the Company, respectively, and the submission of relevant forms, files or other documents to the Stock Exchange; and			

Special Resolutions		Number of Votes		
		For	Against	Abstention
	(i) obtain the approval from the Stock Exchange for listing of and permission to deal in all of the New H Shares to be issued and allotted pursuant to the New H Shares Issue on the Main Board of the Stock Exchange.			

As at the date of the Domestic Shareholders Class Meeting, the total number of issued Domestic Shares of the Company was 246,300,000 Shares. In respect of special resolutions no. 2 and no. 4 above, as stated in the Circular, the Parent Company and its associate were required to abstain and had abstained from voting at the Domestic Shareholders Class Meeting. The Parent Company was interested in 237,500,000 Domestic Shares, representing approximately 50.19% of the registered and issued share capital of the Company and none of the associates of the Parent Company is interested in any Shares. Accordingly, Shareholders holding a total of 8,800,000 Domestic Shares were entitled to attend and vote for or against special resolutions no. 2 and no. 4 above at the Domestic Shareholders Class Meeting. In respect of special resolution no. 1, no. 3, no. 5 and no. 6 above, none of the Shareholders has stated his/her intention in the Circular to vote against the resolutions or to abstain from voting at the Domestic Shareholders Class Meeting. Accordingly, Shareholders holding a total of 246,300,000 Domestic Shares were entitled to attend and vote for or against special resolutions no. 1, no. 3, no. 5 and no. 6 above at the Domestic Shareholders Class Meeting.

No proposal was put forward at the Domestic Shareholders Class Meeting by any Shareholders holding five (5) per cent or more of the Shares carrying the right to vote at the Domestic Shareholders Class Meeting.

As more than two-thirds of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the Domestic Shareholders Class Meeting were cast in favour of each of the special resolutions, all the special resolutions were duly passed.

## RESULTS OF THE H SHAREHOLDERS CLASS MEETING

A poll was demanded at the H Shareholders Class Meeting for voting on the following special resolutions. Details of the poll results in respect of the special resolutions proposed at the H Shareholders Class Meeting are as follows:

Special Resolutions		Number of Votes		
		For	Against	Abstention
1.	To consider and approve the extension of the validity period of the Specific Mandate in relation to the New H Shares Issue, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018,	116,357,273 H Shares (92.94 %)	8,836,000 H Shares (7.06 %)	Nil
	together with the following resolutions on the Specific Mandate for the New H Shares Issue and listing of New H Shares on the Stock Exchange (relevant details of the resolutions are set out in the Circular):	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.1. Class of Shares to be issued;			
	1.2. Time of issuance;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.3. Size of issuance;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.4. Ranking of New H Shares;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.5. Listing;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.6. Method of issuance;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.7. Target places;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.8. Pricing mechanism;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.9. Method of subscription;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil

Special Resolutions		Number of Votes		
		For	Against	Abstention
	1.10. Accumulated profits;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.11. Use of proceeds;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
	1.12. Validity period of the resolutions;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
2.	To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
3.	To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	123,748,273 H Shares (93.80 %)	8,175,000 H Shares (6.20 %)	Nil
4.	To consider and approve the extension of the validity period of the resolutions in relation to the Parent Company Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	123,044,273 H Shares (93.27 %)	8,879,000 H Shares (6.73 %)	Nil
5.	To consider and approve the extension of the validity period of the resolutions in relation to the Hainan HNA Subscription, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018;	123,748,273 H Shares (93.80 %)	8,175,000 H Shares (6.20 %)	Nil



Special Resolutions		Number of Votes		
		For	Against	Abstention
6.	<p>To consider and approve the extension of the authorisation to the Board granted by the general meeting of Shareholders to deal with and complete all the matters in relation to the New H Shares Issue, for a further period of nine (9) months, from 26 March 2018 to 25 December 2018. Such matters include but are not limited to:</p> <p>(a) execute and submit all the relevant applications, reports and other documents to the relevant PRC and overseas departments or authorities and deal with all the relevant approvals, registration, filing, sanction and permission;</p> <p>(b) determine the terms of the proposed New H Shares Issue, including the determination of the actual size, issue price (including the price range and final price), timing, method and target placee(s) of the proposed New H Shares Issue, the execution, implementation, modification and termination of any agreement, contract or other documents in relation to the exercise of the Specific Mandate to issue the New H Shares, making adjustment to the use of proceeds of the proposed New H Shares Issue, and any other relevant matter;</p> <p>(c) negotiate and enter into subscription agreements with the placees and/or the placing agreement with the placing agent(s) in relation to the proposed New H Shares Issue, and approving any revision or amendments to such agreement(s);</p>	<p>123,044,273 H Shares (93.27 %)</p>	<p>8,879,000 H Shares (6.73 %)</p>	<p>Nil</p>

Special Resolutions		Number of Votes		
		For	Against	Abstention
	<p>(d) deal with all the matters in relation to obtaining all the approvals and permissions from the relevant authorities including but not limited to the CSRC, the Stock Exchange and/or any other relevant PRC and overseas authorities in relation to the proposed New H Shares Issue;</p> <p>(e) depending on the requirements at the time of the issuance, engage and appoint financial advisor, the placing agent(s), PRC and overseas legal advisers and other relevant agencies in relation to the proposed New H Shares Issue and enter into engagement or appointment letters and other relevant legal documents;</p> <p>(f) make appropriate amendments to the terms of the proposed New H Shares Issue in light of the specific circumstances and pursuant to the approval(s) by the relevant regulatory authorities;</p> <p>(g) execute, implement, amend and complete any document and do any act as necessary and appropriate in relation to the proposed New H Shares Issue;</p> <p>(h) approve the publication of relevant announcement(s), circular(s) and notice(s) in relation to the proposed New H Shares Issue on the websites of the Stock Exchange and the Company, respectively, and the submission of relevant forms, files or other documents to the Stock Exchange; and</p>			

Special Resolutions		Number of Votes		
		For	Against	Abstention
	(i) obtain the approval from the Stock Exchange for listing of and permission to deal in all of the New H Shares to be issued and allotted pursuant to the New H Shares Issue on the Main Board of the Stock Exchange.			

As at the date of the H Shareholders Class Meeting, the total number of issued H Shares of the Company was 226,913,000 Shares. No H Shareholder was required to abstain from voting on the special resolutions at the H Shareholders Class Meeting. Accordingly, Shareholders holding a total of 226,913,000 H Shares were entitled to attend and vote for or against the special resolutions at the H Shareholders Class Meeting.

No proposal was put forward at the H Shareholders Class Meeting by any Shareholders holding five (5) per cent or more of the Shares carrying the right to vote at the H Shareholders Class Meeting.

As more than two-thirds of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the H Shareholders Class Meeting were cast in favour of each of the special resolutions, all the special resolutions were duly passed.

By order of the Board  
**HNA Infrastructure Company Limited\***  
**Liao Hongyu**  
*Chairman*

Hainan, the PRC  
20 March 2018

*As at the date of this announcement, the Board comprises of (i) four executive Directors, namely Mr. Liao Hongyu, Mr. Tu Haidong, Mr. Zhou Feng and Mr. Xing Zhoujin; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.*

\* For identification purpose only.