

#### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HNA Infrastructure Company Limited
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>357</u> Descri	iption : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	226,913,000	1.00	226,913,000
Increase/(decrease)	0		0
Balance at close of the month	226,913,000	1.00	226,913,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	246,300,000	1.00	246,300,000
Increase/(decrease)	0		0
Balance at close of the month	246,300,000	1.00	246,300,000

# 2. Preference Shares

Stock code : $\underline{N}$	A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 473,213,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	226,913,000	246,300,000	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	0	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	226,913,000	246,300,000	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
$\frac{1}{(Note 1)}$						
2. N/A						
$\frac{2.1N/A}{}$						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		T			<b>NT</b> / <b>A</b>	
		10	otal A. (Ordin			
			•	nce shares)		
			(0	Other class)	<u>N/A</u>	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	1	

Convertibles (i.e. Convertible in	nto Showag of the L	an a		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
		r		nary shares) <u>N/A</u> ence shares)N/A		-
				Other class) $\frac{N/A}{N/A}$		-

man	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	"		
	$\frac{(//)}{(N-1)}$		
	shares (Note 1)		
_			
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
0.			
	$\frac{( / / )}{( 1 / )}$		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable				month
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
		- currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			< · · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Scrip dividend       At price: State currency       Class of shares issuable (/// / )         5. Scrip dividend       At price: State currency       Issue and allotment (/// )         6. Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         6. Repurchase of shares       Class of shares (/// )         6. Repurchase of shares       Class of shares (/// )         7. Redemption of shares       Class of shares redected ( <i>Note 1</i> )         7. Redemption of shares       Class of shares redected ( <i>Note 1</i> )         8. Consideration issue At price:       State currency         8. Consideration issue At price:       State currency         8. Consideration issue At price:       State currency         9. Class of shares issuable (/// )       Issue and allotment (/// )         9. Consideration issue At price:       State (Mare 1)         9. Consideration issue At price:		Type of Issue	I	For M	ain E	30a1	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and alloment (///)       (///)         Issue and alloment (///)       (///)       N/A       N/A         Big approval date:       (///)       N/A       N/A         Class of shares       Class of shares       N/A       N/A         Class of shares       Cancellation date : (///)       N/A       N/A         Class of shares       Cancellation date : (///)       N/A       N/A         Class of shares       Class of shares       N/A       N/A         Class of shares       Class of shares       N/A       N/A         Class of shares       (///)       N/A       N/A         Redemption of shares       Class of shares       M/A       N/A         Redemption of shares       Class of shares issuable (///)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment (///)       N/A       N/A         State (dd/mm/yyyy)       EGM approval date: (///)       (///)       EGM approval date: (///)       N/A         State (dd/mm/yyyy)       EGM approval date: (///)       EGM approval date: (///)       N/A       N/A								
5. Serip dividend       At price : currency       International monomation of date : (d/mm/yyyy)         GM approval date:       (///)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Cancellation date : (///)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue At price : State (Urrency)       Class of shares issuable (Vote 1)       N/A       N/A         8. Consideration issue At price : State (Urrency)       Issue and allotment (V/A)       Issue and allotment (V/A)       N/A         8. Consideration issue At price : State       Issue and allotment (V/A)       Issue and allotment (V/A)       Issue and allotment (V/A)								
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A       N/A         N/A       N/A         Class of shares	5.	Scrip dividend		( /	/	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (M/m/yyyy)       EGM approval date:       (///)         (EGM approval date:       (///)         (BM approval date: <td></td> <td></td> <td>EGM approval date:</td> <td>( /</td> <td>/</td> <td>)</td> <td>N/A</td> <td>N/A</td>			EGM approval date:	( /	/	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (M/m/yyyy)       EGM approval date:       (///)         (EGM approval date:       (///)         (BM approval date: <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$								
Image: State currency       Image: State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Class of shares	6.			( /	/	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       (//)         (dd/mm/yyyy)       EGM approval date: (//)				( /	/	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(//)}{(\text{dd/mm/yyyy})}$ $\frac{\text{State}}{\text{GM approval date:}} = \frac{(//)}{(\text{dd/mm/yyyy})}$	7.			( /	/	)		
8. Consideration issue At price : State currency —       Class of shares issuable				( /	/	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		( /	/	)		
$\underline{N/A}$ $\underline{N/A}$				( /	/	)	<b>NT</b> / 4	<b>N</b> T / <b>A</b>
							<u>N/A</u>	N/A

			I	For Main Boa	ain Board and GEM listed issuers			
					No. of new	No. of new		
					shares of	shares of issuer which		
					during the	may be		
					month	issued		
					pursuant	pursuant		
					thereto	thereto as at		
	<b>T</b> (1					close of the month		
	Type of Issue					montin		
			Class of shares issuable ( <i>Note 1</i> )					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)				
			ECM approval data:	( / / )				
			EGM approval date: (dd/mm/yyyy)					
					N/A	N/A		
			Class of shares issuable (Note 1)					
10.	ALDICE -	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A		
	Total E. (Ordinary shares) <u>N/A</u>							
	(Preference shares) $N/A$					-		
	(Other class) <u>N/A</u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### Remarks (if any):

N/A

Submitted by: <u>Xing Zhoujin</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*