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瑞港國際機場集團股份有限公司

Regal International Airport Group Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 357)

**WITHDRAWAL OF ORDINARY RESOLUTION NO. 2
AT THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular (the “**Circular**”), the notice of extraordinary general meeting (the “**Notice**”) and the form of proxy (the “**Proxy Form**”) of Regal International Airport Group Company Limited (the “**Company**”) dated 19 October 2018 in relation to the extraordinary general meeting (the “**EGM**”) of the Company to be held on 3 December 2018.

Due to change of work assignment for Mr. Ren Mingqi (任明琦先生) (“**Mr. Ren**”), the board of the Company has resolved to withdraw the ordinary resolution no. 2 to be proposed at the EGM in respect of the appointment of Mr. Ren as an independent representative supervisor of the Company. Therefore, the ordinary resolution no. 2 as set out in the Notice and the Proxy Form is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Company (the “**Shareholders**”) at the EGM.

According to Company Law of the People's Republic of China, if the number of members of the supervisory committee falls below the quorum as a result of the resignation of a supervisor during his term of office, the former supervisor shall perform the duties as a supervisor in accordance with the laws, administrative regulations and the articles of association of the company before a newly elected supervisor takes office. Therefore, Mr. Yang Xiao (楊瀟先生) will continue to act as an independent representative supervisor and the chairman of supervisory committee of the Company after the EGM.

Those Proxy Forms already lodged by the Shareholders remain valid except that no poll will be conducted or counted for the ordinary resolution no. 2.

Shareholders are reminded to carefully read the Notice (including its notes) and the Circular for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the EGM, eligibility for attending the EGM, proxy and other relevant matters.

By order of the Board
Regal International Airport Group Company Limited*
Wang Zhen
chairman

Haikou, the People's Republic of China
13 November 2018

As at the date of this announcement, the Board comprises of (i) three executive directors, namely Mr. Wang Zhen, Mr. Tu Haidong and Mr. Xing Zhoujin; (ii) four non-executive directors, namely Mr. Liao Hongyu, Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

** For identification purposes only*