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瑞港國際機場集團股份有限公司

Regal International Airport Group Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 357)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Regal International Airport Group Company Limited (the “**Company**”) dated 21 December 2018 in relation to the 2018 Supplemental Parent Company Domestic Shares Subscription Agreement, the termination of the Hainan HNA Subscription and extension of validity period of Shareholders’ resolutions and authorisation granted to the Board in respect of the Parent Company Subscription and the New H Shares Issue (the “**Announcement**”) and the announcement of the Company dated 16 January 2019 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular relating to the aforesaid matters (the “**Circular**”). Capitalised terms used herein shall have the same meaning as ascribed to them in the Announcement unless the context otherwise requires.

As stated in the Delay Announcement, the Circular containing, among other things, (i) further details of the 2018 Supplemental Parent Company Domestic Shares Subscription Agreement and the Parent Company Subscription contemplated thereunder, the Termination Agreement and the termination of the Hainan HNA Subscription as well as the Extension Resolutions; (ii) the letter of advice from the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the 2018 Supplemental Parent Company Domestic Shares Subscription Agreement and the Parent Company Subscription contemplated thereunder as well as the Parent Company Subscription Extension Resolutions; (iii) the letter from the Independent Board Committee to the Independent Shareholders in relation to the 2018 Supplemental Parent Company Domestic Shares Subscription Agreement and the Parent Company Subscription contemplated thereunder as well as the Parent Company Subscription Extension Resolutions; and (iv) the notices of the EGM and the Class Meetings will be despatched to the Shareholders

on or before 28 February 2019. As additional time is required to finalize certain information to be included in the Circular, it is expected that the dispatch date of the Circular will be further postponed to a date falling on or before 18 April 2019.

By order of the Board
Regal International Airport Group Company Limited*
Wang Zhen
Chairman

Haikou, the RPC
28 February 2019

As at the date of this announcement, the Board comprises of (i) four executive directors, namely Mr. Wang Zhen, Mr. Tu Haidong, Mr. Xing Zhoujin and Mr. Yu Yan; (ii) three non-executive directors, namely Mr. Liao Hongyu, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

* *For identification purposes only*