

*Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 September 2018 (the “**Prospectus**”) issued by MOS House Group Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

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Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) may in its absolute discretion, terminate the Underwriting Agreements with immediate effect by written notice to the Company, if any of the events set out in the section headed “Underwriting — Public Offer Underwriting Arrangements — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Friday, 19 October 2018).

MOS HOUSE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 500,000,000 Shares

**Number of Public Offer Shares : 100,000,000 Shares (as adjusted after
reallocation)**

**Number of Placing Shares : 400,000,000 Shares (as adjusted after
reallocation)**

**Final Offer Price : HK\$0.19 per Offer Share (excluding
brokerage of 1%, SFC transaction levy
of 0.0027% and Stock Exchange trading
fee of 0.005%)**

Nominal value : HK\$0.01 per Share

Stock code : 1653

Sponsor



Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunner and Joint Lead Manager



Co-managers



CHKL | 中港通證券



**RaffAello
Securities (HK) Ltd**



SUMMARY

- The Offer Price has been determined at HK\$0.19 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.19 per Offer Share and 500,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$81.5 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Future plans and use of proceeds” in the Prospectus.

Applications and the Public Offer

- The Public Offer Shares initially offered under the Public Offer has been very significantly over-subscribed. A total of 9,489 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 830,500,000 Public Offer Shares, representing approximately 16.61 times of the total number of 50,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to significant over-subscription in the Public Offer but slightly under-subscription in the Placing, the reallocation procedures as described in the section headed “Structure of the Share Offer — Public Offer — Reallocation” in the Prospectus have been applied, the Sole Global Coordinator has exercised its discretion to reallocate 50,000,000 Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer, so that the total number of Offer Shares allocated to the Public Offer has been increased to 100,000,000 Offer Shares, representing 20% of the total number of Offer Shares available under the Share Offer, and being allocated to 2,189 successful applicants under the Public Offer.

Placing

- The Placing Shares initially offered under the Placing have been slightly undersubscribed, representing approximately 0.9 times of the total number of 450,000,000 Placing Shares before reallocation to the Public Offer. The final number of Placing Shares, after reallocation, which were allocated to 232 placees under the Placing is 400,000,000 Placing Shares, representing 80% of the total number of Offer Shares available under the Share Offer. A total of 11 placees have been allotted two board lots of the Placing Shares, representing approximately 4.7% of 232 placees under the Placing. These placees have been allotted approximately 0.1% of the 450,000,000 Offer Shares initially available under the Placing. A total of 22 placees have been allotted three board lots of the Placing Shares or less, representing approximately 9.5% of 232 placees under the Placing. These placees have been allotted approximately 0.2% of the 450,000,000 Offer Shares initially available under the Placing. A total of 43 placees have been allotted four board lots of the Placing Shares or less, representing approximately 18.5% of 232 placees under the Placing. These placees have been allotted approximately 0.6% of the 450,000,000 Offer Shares available under the Placing. A total of 67 placees have been allotted five board lots of the Placing Shares or less, representing approximately 28.9% of 232 placees under the Placing. These placees have been allotted approximately 1.2% of the 450,000,000 Offer Shares available under the Placing.
- The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Placing Shares have been allocated to placees who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their respective close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Share Offer. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after the Share Offer and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Results of Allocations

- The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will be published on Thursday, 18 October 2018 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.rbmmsgroup.com.
- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, which will include the Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.rbmmsgroup.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 18 October 2018;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 18 October 2018 to 12:00 midnight on Wednesday, 24 October 2018;
 - by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 18 October 2018 to Sunday, 21 October 2018; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 18 October 2018 to Saturday, 20 October 2018 at all the receiving bank designated branches and sub-branches.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms and applicants who have applied 1,000,000 or more Public Offer Shares through the **White Form eIPO** service may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018 or such other date as notified by the Company in the newspapers.

- Share certificate(s) for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched to the addresses specified in the relevant applications by ordinary post and at their own risk on or before Thursday, 18 October 2018.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the addresses specified in the relevant applications by ordinary post and at their own risk on or before Thursday, 18 October 2018.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicant in the **YELLOW** Application Form on Thursday, 18 October 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 October 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participants' stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.
- Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts as instructed by them electronically, on Thursday, 18 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants who have applied for the Public Offer Shares using **White Form eIPO** service by paying the application monies through a single bank account will have e-Refund payment instructions despatched to their application payment bank account on Thursday, 18 October 2018. Applicants who have applied for the Public Offer Shares using **White Form eIPO** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **White Form eIPO** service on or before Thursday, 18 October 2018, by ordinary post and at their own risk.
- Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refunds (if any) will be credited to their designated bank accounts or the designated bank account of their brokers or custodians through which they are applying on Thursday, 18 October 2018. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 18 October 2018 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Friday, 19 October 2018 provided that the Share Offer has become unconditional in all respects and the right of termination described in the paragraph headed "Underwriting — Public Offer underwriting arrangements — Public Offer — Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all aspect at or before 8:00 a.m. (Hong Kong time) on Friday, 19 October 2018, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 19 October 2018. The Shares will be traded in board lots of 20,000 Shares each. The stock code of the Shares is 1653.

OFFER PRICE

The Offer Price has been determined at HK\$0.19 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.19 per Offer Share and 500,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deduction of underwriting fees and commissions and other related estimated listing expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$81.5 million. The Company presently intends to apply such net proceeds as follows:

- approximately HK\$20.9 million, representing approximately 25.6% of the net proceeds to be received by the Company to expand the retail network of the Group in Hong Kong;
- approximately HK\$34.6 million, representing approximately 42.5% of the net proceeds to be received by the Company to be applied to obtain exclusive distribution rights with well known European tile manufacturers of brands which are considered with potential in Hong Kong;
- approximately HK\$25.5 million, representing approximately 31.3% of the net proceeds to be received by the Company to be used for suitable strategic acquisition opportunities to strengthen the Group's market leadership and further enhance the Group's competitiveness in the overseas manufactured tile retailing industry; and
- the remaining balance to be used for general working capital purposes.

Please refer to the section headed "Future plans and use of proceeds" of the Prospectus for further details of the Company's intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

The Public Offer Shares initially available under the Public Offer have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Friday, 5 October 2018, a total of 9,489 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk)) for a total of 830,500,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 16.61 times of the total number of 50,000,000 Public Offer Shares initially available for subscription under the Public Offer.

12 multiple applications or suspected multiple applications have been identified. No application has been rejected due to bounced cheques. No application has been rejected due to invalid applications. No application for more than 25,000,000 Public Offer Shares (being 50% of the Public Offer Shares initially available under the Public Offer) has been identified.

Due to significant over-subscription in the Public Offer but slightly under-subscription in the Placing, the reallocation procedures as described in the section headed "Structure of the Share Offer — Public Offer — Reallocation" in the Prospectus have been applied, the Sole Global Coordinator has exercised its discretion to reallocate 50,000,000 Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer, so that the

total number of Offer Shares allocated to the Public Offer has been increased to 100,000,000 Offer Shares, representing 20% of the total number of Offer Shares initially available under the Share Offer, and being allocated to 2,189 successful applicants under the Public Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

PLACING

The Placing Shares initially offered under the Placing have been slightly under-subscribed, representing approximately 0.9 times of the total number of 450,000,000 Placing Shares before reallocation to the Public Offer. The final number of Placing Shares, after re-allocation, which were allocated to 232 placees under the Placing is 400,000,000 Placing Shares, representing 80% of the total number of Offer Shares available under the Share Offer. A total of 11 placees have been allotted two board lots of the Placing Shares, representing approximately 4.7% of 232 placees under the Placing. These placees have been allotted approximately 0.1% of the 450,000,000 Offer Shares initially available under the Placing. A total of 22 placees have been allotted three board lots of the Placing Shares or less, representing approximately 9.5% of 232 placees under the Placing. These placees have been allotted approximately 0.2% of the 450,000,000 Offer Shares initially available under the Placing. A total of 43 placees have been allotted four board lots of the Placing Shares or less, representing approximately 18.5% of 232 placees under the Placing. These placees have been allotted approximately 0.6% of the 450,000,000 Offer Shares available under the Placing. A total of 67 placees have been allotted five board lots of the Placing Shares or less, representing approximately 28.9% of 232 placees under the Placing. These placees have been allotted approximately 1.2% of the 450,000,000 Offer Shares available under the Placing.

The distribution of the Placing Shares is set forth as below:

	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital of the Company immediately upon completion of the Share Offer and Capitalisation Issue
Top Placee	10,820,000	2.7%	2.2%	0.5%
Top 5 Placees	52,120,000	13.0%	10.4%	2.6%
Top 10 Placees	99,340,000	24.8%	19.9%	5.0%
Top 25 Placees	192,680,000	48.2%	38.5%	9.6%

Number of Placing Shares allocated	Number of placees
20,000 to 40,000	11
40,001 to 100,000	56
100,001 to 500,000	46
500,001 to 1,000,000	18
1,000,001 to 2,000,000	49
2,000,001 to 4,000,000	10
4,000,001 to 6,000,000	22
6,000,001 or above	20
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The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Placing Shares have been allocated to placees who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their respective close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Share Offer. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after the Share Offer and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Share Offer — Public Offer — Allocation” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
20,000	7,826	1,017 out of 7,826 to receive 20,000 Shares	13.00%
40,000	303	78 out of 303 to receive 20,000 Shares	12.87%
60,000	100	38 out of 100 to receive 20,000 Shares	12.67%
80,000	84	42 out of 84 to receive 20,000 Shares	12.50%
100,000	81	49 out of 81 to receive 20,000 Shares	12.10%
120,000	29	21 out of 29 to receive 20,000 Shares	12.07%
140,000	8	6 out of 8 to receive 20,000 Shares	10.71%
160,000	43	34 out of 43 to receive 20,000 Shares	9.88%
180,000	117	98 out of 117 to receive 20,000 Shares	9.31%
200,000	660	568 out of 660 to receive 20,000 Shares	8.61%
300,000	28	20,000 Shares	6.67%
400,000	46	20,000 Shares plus 15 out of 46 to receive additional 20,000 Shares	6.63%
500,000	17	20,000 Shares plus 10 out of 17 to receive additional 20,000 Shares	6.35%
600,000	6	20,000 Shares plus 5 out of 6 to receive additional 20,000 Shares	6.11%
700,000	41	40,000 Shares	5.71%
800,000	16	40,000 Shares plus 3 out of 16 to receive additional 20,000 Shares	5.47%
900,000	9	40,000 Shares plus 3 out of 9 to receive additional 20,000 Shares	5.19%
1,000,000	25	40,000 Shares plus 13 out of 25 to receive additional 20,000 Shares	5.04%
1,500,000	9	60,000 Shares	4.00%
2,000,000	11	60,000 Shares plus 3 out of 11 to receive additional 20,000 Shares	3.27%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
3,000,000	2	60,000 Shares plus 1 out of 2 to receive additional 20,000 Shares	2.33%
3,500,000	1	80,000 Shares	2.29%
4,000,000	7	80,000 Shares plus 4 out of 7 to receive additional 20,000 Shares	2.29%
4,500,000	2	100,000 Shares	2.22%
5,000,000	2	100,000 Shares plus 1 out of 2 to receive additional 20,000 Shares	2.20%
6,000,000	1	120,000 Shares	2.00%
8,000,000	2	120,000 Shares plus 1 out of 2 to receive additional 20,000 Shares	1.63%
9,000,000	1	140,000 Shares	1.56%
10,000,000	3	140,000 Shares plus 2 out of 3 to receive additional 20,000 Shares	1.53%
20,000,000	3	300,000 Shares	1.50%
		<u>9,483</u>	
			POOL B
25,000,000	6	8,320,000 Shares plus 4 out of 6 to receive additional 20,000 Shares	33.33%
		<u>6</u>	

The final number of Offer Shares under the Public Offer is 100,000,000 Offer Shares, representing 20% of the total number of the Offer Shares initially available under the Share Offer. The final number of Placing Shares under the Placing is 400,000,000 Placing Shares after reallocation to the Public Offer, representing 80% of the total number of the Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, which will include the Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.rbmmsgroup.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 18 October 2018;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 18 October 2018 to 12:00 midnight on Wednesday, 24 October 2018;
- by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 18 October 2018 to Sunday, 21 October 2018; and

- in the special allocation results booklets which will be available for inspection during opening hours of the receiving banks branches from Thursday, 18 October 2018 to Saturday, 20 October 2018 at the addresses set forth below:

Standard Chartered Bank (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
Kowloon	Telford Gardens Branch	Shop P9–12, Telford Plaza, Telford Gardens, Tai Yip Street, Kowloon Bay
	Tsim Sha Tsui Branch	Shop G30 & B117–23, G/F, Mira Place One, 132 Nathan Road, Tsim Sha Tsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Thursday, 18 October 2018, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 October 2018 or such other date as determined by HKSCC or HKSCC Nominees.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 18 October 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
61009956	20000						
61009956	20000						
61009956	20000						
61009956	20000						
61009956	20000						
61009956	20000						
K0503029	20000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
D2308526	20000						
D4658397	60000						
E7137587	20000						
G8109434	20000						
Z3698050	20000						

Identification Document Number(s) 證件號碼	HKPO Allocated Shares 獲配發股份						
00107148X	20000	04270010	20000	105061024	20000	209255516	20000
001125423	20000	04286364	20000	106055717	20000	209276517	20000
001131023	20000	04290056	20000	106081718	20000	210078322	20000
001150011	20000	05011819	20000	106152920	20000	210120922	20000
00120504X	20000	05030018	20000	107043259	20000	210131099	20000
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G4538667	20000	IS9829446	20000	R5727943	20000	Z832776A	20000
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G4650254	20000	K0164917	40000	R605389A	20000	Z9043897	20000
G5032481	20000	K0431532	20000	R7695836	20000	Z909050A	40000
G503608	20000	K0630411	20000	R7871898	20000	Z9132326	20000
G533977	20000	K1128787	20000	R8107695	20000	Z9139991	20000
G536065	20000	K1154427	20000	R8652219	20000	Z9297481	40000
G5572664	20000	K1373358	20000	R875187A	20000	Z9396188	20000
G5652056	60000	K1412418	20000	R8889553	20000	Z9500767	20000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated Identification Document Number(s) 證件號碼				
獲配發股份 Z9523945	獲配發股份 20000	獲配發股份	獲配發股份	獲配發股份	獲配發股份

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **White Form eIPO** service and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on or before Thursday, 18 October 2018 in the manners set out below:

For share certificate(s)

Applicants who have applied for 1,000,000 or more Public Offer Shares and are partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 or more Public Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website at www.eipo.com.hk and their applications are partially successful, may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018.

Applicants being individuals who are eligible for collection of share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their share certificate(s) during the above period, the share certificates will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms or the address specified in the application instructions through the **White Form eIPO** service at their own risk on or before Thursday, 18 October 2018.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Form or through **White Form eIPO** service, their Share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instructions through the **White Form eIPO** service on or before Thursday, 18 October 2018 by ordinary post and at their own risk.

Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Thursday, 18 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 or more Public Offer Shares on a **WHITE** or **YELLOW** Application Form and have provided all information required by their application forms may collect their refund cheques from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheques (where applicable) will be sent to the address as stated on their Application Forms on or before Thursday, 18 October 2018 by ordinary post and at their own risk.

Applicants being individuals who are eligible for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their refund cheques during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank accounts in the form of e-Refund payment instructions on or before Thursday, 18 October 2018. For applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instructions through the **White Form eIPO** service on or before Thursday, 18 October 2018 by ordinary post at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank account of their brokers or custodians through which they are applying on Thursday, 18 October 2018. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 18 October 2018 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their applications are wholly or partially successful, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock account of their designated CCASS Participants as instructed by them on Thursday, 18 October 2018, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 October 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Thursday, 18 October 2018. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

The Company will not issue any temporary documents of title. No receipt will be issued for sums paid on application for the Offer Shares. Share certificates for the Offer Shares will only become valid certificates of title on 8:00 a.m. (Hong Kong time) on Friday, 19 October 2018 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting — Public Offer underwriting arrangements — Public Offer — Grounds for termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for Public Offer Shares" in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 19 October 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. (Hong Kong time) on Friday, 19 October 2018. The Shares will be traded in board lots of 20,000 Shares each under the stock code 1653.

By Order of the Board
MOS House Group Limited
Simon Tso
Chairman

Hong Kong, 18 October 2018

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei, one non-executive Director, namely Mr. Leung Wai Chuen, and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.

This announcement is available for viewing on the Company's website at www.rbmsgroup.com and the website of the Stock Exchange at www.hkexnews.hk.