

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2018				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	MOS House Group Limited					
Date Submitted	05/11/20)18				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 1653 Description : Ordinary Shares						
Dalamas at 10 Oataban 2010	1 /data af	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at 19 October 2018 (date listing)	(date of	5,000,000,000	0.01	50,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	5,000,000,000	0.01	50,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares					
Stock code : N/A Descri	ption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		_			
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descrip	ption :				
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the end of the month (HK\$): _50,000,000					

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at 19 October 2018 (date				
of listing)	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 20/09/2018 Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to b					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		se of eding	Exercised during the month	Nominal va at close of t month		month pursuant thereto	pursuant thereto as at close of the month
<u>1. N/A</u>								
(/ /) Stock code (if listed)								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
2. N/A								
(/ /)								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
3. N/A								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
	(/ /)						
4. N/A								
(/ /)								-
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
	`	,		/ ^ "		B 1 / r		
			Total B		ary shares) __ ice shares)	N/A N/A		-
				•	other class)	N/A		-

	Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	_					
		_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy)) 2. N/A	(/ /)					
	Z. 14//X	_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
•	EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(</u>					
		_					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	4. N/A						
		_					
	Stock code (if listed) Class of shares issuable (Note 1)			-			
	Subscription price						
	EGM approval date (if applicable)	, , ,					
	(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares) N	I/A	
			•	(Preferen	ce shares) N	I/A	_
				(0	ther class) N	I/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		-
2N/A		
shares (Note 1)		
		-
3. N/A		
shares (Note 1)		
Stidles (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

	pe of Issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price :		issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
1. Ri	ghts issue	At price :		issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
1. Ri	ights issue	At price :		date : (dd/mm/yyyy) EGM approval date:)		
				EGM approval date: (dd/mm/yyyy)	1 1 1			
					(/ /)		
								-
				Class of shares issuable (Note 1)	N/A			
2. Or	pen offer	At price :	State	Issue and allotment	(/ /)		
	•	·	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)	<u>N/A</u>	,		
3. Pla	acing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	•)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd///////yyyy)				
				Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

l Iv	pe of Issue							issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5. S	crip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares repurchased (Note 1)		N/A			
	epurchase of hares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
	ledemption of hares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
	consideration ssue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A		
		issuable (Note 1))	
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy) (/ /)	
	reorganisation	EGM approval date: (dd/mm/yyyy)	,	
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		
		Total E. (Ordi	nary	
		` sha	res) <u>N/A</u>	_
		(Preference sha (Other cl		-
		(Guioi di	14/71	-
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) Nil	
			(2) N/A	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited on
19 October 2018.
Submitted by: Chan Cheung
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.