

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	MOS Ho	ouse Group Limite	d	
Date Submitted 03/12/20)18		
I. Movements in Authorised	apital			
1. Ordinary Shares				
(1) Stock code : <u>1653</u>	_Descrip	otion: Ordinary	Shares	
Delever at 10 October 2010	/data af	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at 19 October 2018 (date of listing)	(date of	5,000,000,000	0.01	50,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	5,000,000,000	0.01	50,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th	_		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en	nd of the month	(HK\$): _50,0	00,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at 19 October 2018 (date	2 000 000 000	NI/A	NI/A	NI/A
of listing)	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Particulars of

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 20/09/2018 Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil

(Preference shares)

(Other class)

Nil

N/A

N/A

No. of new shares of No. of new shares of

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal val at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1, 1,7,1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Culta a mintia mania a						-
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable)	(/ /		,			
		Total B	(Preferen	ary shares) _ ice shares) _)ther class)		_ _

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	are to be Liste Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		Mondi
1. N/A						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_					
	_					
Chook and (if lint al)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			otal C. (Ordina		I/A	_
			,	· -	I/A I/A	=
1			U)	rii ici ciass) IV	I/ <i>I</i> 7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
sharaa (Nota 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(-	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de			0	NI/A			
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open oner	At price :	currency	date : (dd/mm/yyyy)	/ / /	`		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares	<u>N/A</u>			
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)				
								_
				Class of shares issuable (Note 1)	<u>N/A</u>			
	D			Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,900 01 10000			Class of shares	<u>N/A</u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited on
19 October 2018.
Submitted by: Chan Cheung
Title:

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.