

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2018					
To : Hong Kong Exchanges a	nd Clear	ring Limited					
Name of Issuer	MOS House Group Limited						
Date Submitted _	02/01/2	019					
Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1653</u>	Descrip	otion : <u>Ordinary</u>	Shares				
Balance at 19 October 2018 (date of listing) Increase/(decrease)		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
		5,000,000,000	0.01	50,000,000			
		Nil		Nil			
Balance at close of the month	١ .	5,000,000,000	0.01	50,000,000			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month	١ .						

preference (State capital shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other classes of (State capital shares currency) (State currency)	2. Preference Shares			
preference (State capital shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other classes of (State capital shares currency) (State currency)	Stock code : N/A Descrip	tion :		
Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other Par value Authorised share classes of (State capital shares currency) (State currency)		preference	(State	•
Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other Par value Authorised share classes of (State capital shares currency) (State currency)	Balance at close of preceding month _			
3. Other Classes of Shares Stock code : N/A Description : No. of other Par value Authorised shares classes of (State capital shares currency) (State currency)	Increase/(decrease)		-	
Stock code : N/A Description : No. of other Par value Authorised share classes of (State capital shares currency) (State currency)	Balance at close of the month			
No. of other Par value Authorised shares currency (State currency)	3. Other Classes of Shares			
classes of (State capital shares currency) (State currency	Stock code : N/A Descrip	tion :		
		classes of	(State	
Balance at close of preceding month	Balance at close of preceding month _			
Increase/(decrease)	Increase/(decrease)		-	
Balance at close of the month	Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): ____50,000,000

II. Movements in Issued Share Capital

	No. of ordin	No of preference	No. of other		
	(1) (2)		shares	classes of shares	
Balance at 19 October 2018 (date	2,000,000,000	NI/A	NI/A	N/A	
of listing)	2,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 20/09/2018 Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2. N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
						_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A		/	-			
(/ /)						-
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Cubocription price			_			
EGM approval date			=			
(if applicable)						
<u> </u>	(/ /)	_			
4. N/A						
	-	-		-		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
incomple (Nate 4)			_			
			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(dd/11111/yyyy)	(1 1	J	-			
		Total E	3. (Ordina	ary shares) <u>N</u>	/A	_
			•	·	/A	_
			(C	other class) <u>N</u>	/A	_
T.						

Conve	ertibles (i.e. Convertible	into Shares	of the	e Issuer which	are to be Liste	ed)		
Class	and description	Currency amour outstand	ıt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A							
	Otable and a ('f linted)							
	Stock code (if listed) Class of shares							
	ssuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A							
l		_						
	Stock code (if listed) Class of shares							
	ssuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A							
l <u> </u>								
	Stock code (if listed) Class of shares							
	ssuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A							
		_						
l	2411 (4.2.4.2)							
	Stock code (if listed) Class of shares							
	ssuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	١					
'		\ ' '		Т	otal C. (Ordina	ary shares) N	I/A	_
					(Preferen	ce shares) N	I/A	_ _
					(O	ther class) <u>N</u>	I/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	ns (other than under Share Option Schemes)		
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
	shares (Note 1)		
	ondice (Note 1)		
2.	N/A		
۷. ا	IN/A		
	(/ /)		
	shares (Note 1)		
	NI/A		
3.	N/A		
	(1 1)		
	shares (Note 1)		
l .			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>)		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(1 1	,		
								-
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

5. Scrip dividend At price : State currency Class of shares N/A

	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			issuable (Note 1)				month
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares	<u>N/A</u>			
9.	Capital			Issue and allotment	(/ /)		
J.	reorganisation			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ad/iiii/yyyy)				

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (2	NI/A	
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited on
19 October 2018.
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Submitted by: Chan Cheung
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.