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## **MOS HOUSE GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1653)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of MOS House Group Limited (the “**Company**”) dated 3 February 2021 (the “**Announcement**”) in relation to the acquisition of Sale Shares and Sale Debt of the Target Company (the “**Acquisition**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that a circular (the “**Circular**”) containing, among other things, (i) a letter from the Board setting out details of the transactions contemplated under the Sale and Purchase Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of recommendation from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders; (iv) independent valuation report for the Property; (v) a notice of the EGM; and (vi) other information required under the Listing Rules, will be despatched to the Shareholders on or before 26 February 2021.

As additional time is required for the Company to prepare and finalize certain information in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 31 March 2021.

By order of the Board  
**MOS HOUSE GROUP LIMITED**  
**Simon Tso**  
*Chairman*

Hong Kong, 25 February 2021

*As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.*