

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MOS House Group Limited	
Date Submitted	01/04/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1653</u> Des	scription : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mo	nth <u>500,000,000</u>	HK\$0.1	<u>HK\$50,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000	<u>HK\$0.1</u>	<u>HK\$50,000,000</u>
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month_		- <u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _			

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ing month			
Increase/(decre	ase)	_			
Balance at close	e of the mo	nth _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	240,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	240,000,000	<u>N/A</u>	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date				_	-	the month
(dd/mm/yyyy) and						
class of shares	<b>a</b>	<u> </u>	<b>•</b> • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(20/09/2018)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
O NI/A						
2. <b>N/A</b>						
shares						
(Note 1)						
3. <b>N/A</b>						
0.107						
shares						
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
		1012		ce shares)		
				ther class)		
T. (	1		•		<u>N/A</u>	
Total funds raised of options (State c		onth from exerc	nse Nil			
or options (State C	unency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A		)				
Stock code (if listed) Class of shares						
issushis (Nate 1)						
Cube evintien price						
EGM approval date						
(if applicable)	, , .	,				
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Total B	(Ording	ary shares) <b>N/A</b>		
				ice shares) <u>N/A</u>		_
				)ther class) N/A		_
			(0	<u></u>		_

Convertibles (i.e. Convertible	into Shares of the	e Issuer whicl	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
Ctack and (if listed)			·			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
	( / / )					
			otal C. (Ordina			_
				ce shares) N/A		_
			(O	other class) <u>N/A</u>	۱	_

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
( / / )	_	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

issuer issuer which issued may be during the issued month pursuant pursuant thereto as a	Otl	ner Movements	in Issued Sha	are Capital				No. of new	No. of new
1. Rights issue       At price : State currency       Class of shares issuable (Note 1)       N/A         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         5. State       Class of shares issuable (Note 1)       N/A         6. Bonus issue       Class of shares issuable (Note 1)       N/A         6. Bonus issue       Class of shares issuable (Note 1)       N/A         6. Bonus issue       Class of shares issuable (Note 1)       N/A         6. Bonus issue       Class of shares issuable (Note 1)       N/A         6. Bonus issue       Class of shares issuable (Note 1)       N/A         EGM approval date:       Class of shares issua								issued during the month pursuant	issued
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares currency       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )          4. Bonus issue       Class of shares currency       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )          Issue and allotment date : (dd/mm/yyyy)       ( / / )          Issue and allotment date : (dd/mm/yyyy)       ( / / )          Issue and allotment date : (dd/mm/yyyy)       ( / / )          Issue and allotment date : (dd/mm/yyyy)           Issue and allotment date : (dd/mm/yyyy)		Type of Issue							
1. Nights issue       At price : currency       currency       date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       MA         date : (dd/mm/yyyy)       ( / / )       EGM approval date:       N/A         2. Open offer       At price : State       Issue and allotment       At et : (dd/mm/yyyy)         3. Placing       At price : State       Issue and allotment       MA         3. Placing       At price : State       Issue and allotment       MA         At price : State       Issue and allotment       MA         (dd/mm/yyyy)       ( / / )       At et : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State       Issue and allotment       MA         (dd/mm/yyyy)       ( / / )       AGM approval date:       ( / / )         4. Bonus issue       Issue and allotment       MA         Issue and allotment       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment         (dd/mm/yyy)       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )						N/A			
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Issue and allotment date : (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       AGM approval date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)         4. Bonus issue       EGM approval date: Issue and allotment date : (dd/mm/yyyy)       ( / / )	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       M/A									-
2. Open oner       At price : currency       date : (dd/mm/yyyy)       ( / / )         Gate : (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )       AGM approval date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A						N/A			
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / / )         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )         Issue and allotment date : (dd/mm/yyyy)       ( / / )         Issue and allotment date : (dd/mm/yyyy)       ( / / )         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )	2.	Open offer	At price :			( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )									
<ul> <li>At price : currency loads and another ( / / ) date : (dd/mm/yyyy) ( / / )</li> <li>AGM approval date: (dd/mm/yyyy) ( / / )</li> <li>Class of shares</li> <li>Class of shares</li> <li>Ssuable (Note 1)</li> <li>Issue and allotment date : (dd/mm/yyyy) ( / / )</li> <li>EGM approval date: ( / / )</li> </ul>					-	N/A			
(dd/mm/yyyy) ( / / ) (dd/mm/yyyy) ( / / ) Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )	3.	Placing	At price :			( / /	)		
4. Bonus issue EGM approval date:					AGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue EGM approval date:									
date : (dd/mm/yyyy) ( / / ) EGM approval date:						N/A			
EGM approval date: (dd/mm/yyyy) ( / / )	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	·	) 
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	·	
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<b>N/A</b> ( / / ( / /	)

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
	Total E. (Ordinary shares (Preference shares (Other class	) <mark>N/A</mark> ) <mark>N/A</mark>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chan Cheung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.