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MOS HOUSE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

EXTENSION OF COMPLETION DATE FOR DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF SALE SHARES AND SALE DEBT OF THE TARGET COMPANY

Reference is made to the announcement of MOS House Group Limited (the “**Company**”) dated 3 February 2021 (the “**Announcement**”) and the circular of the Company dated 16 March 2021 in relation to the acquisition of Sale Shares and Sale Debt of the Target Company (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

EXTENSION OF COMPLETION DATE

According to the Sale and Purchase Agreement, Completion shall take place within ten business days after the fulfillment or waiver (as the case maybe) of the conditions precedent or such other date as may be agreed by the parties in writing on which Completion shall take place. As all the conditions precedent have been fulfilled on 31 March 2021, Completion shall take place on or before 19 April 2021.

As the Company’s application of the mortgage loan for the Acquisition is still under review by the bank, additional time is required for the Completion. On 16 April 2021 (after trading hours), the Vendors and the Purchaser agreed in writing to extend the Completion Date to 20 May 2021, and Completion shall take place on the Completion Date or such earlier date as shall be mutually agreed by the Vendors and the Purchaser.

The Board considers that the extension of the Completion Date would be in the interests of the Company and the Shareholders as a whole. Save for the extension of the Completion Date, all other terms of the Sale and Purchase Agreement remain unchanged and shall continue to be in full force and effect.

By order of the Board
MOS HOUSE GROUP LIMITED
Simon Tso
Chairman

Hong Kong, 19 April 2021

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.