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MOS HOUSE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

FURTHER EXTENSION OF COMPLETION DATE FOR DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF SALE SHARES AND SALE DEBT OF THE TARGET COMPANY

Reference is made to the announcement of MOS House Group Limited (the “**Company**”) dated 3 February 2021 (the “**Announcement**”), the circular of the Company dated 16 March 2021 in relation to the acquisition of Sale Shares and Sale Debt of the Target Company (the “**Circular**”) and the announcement of the Company dated 19 April 2021 in relation to the extension of the Completion Date (the “**April Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

FURTHER EXTENSION OF COMPLETION DATE

As the Company’s application of the mortgage loan for the Acquisition is still under review by the bank, additional time is required for the Completion. On 20 May 2021 (after trading hours), the Vendors and the Purchaser agreed in writing to further extend the Completion Date to 21 June 2021, and Completion shall take place on the Completion Date or such earlier date as shall be mutually agreed by the Vendors and the Purchaser.

The Board considers that the extension of the Completion Date would be in the interests of the Company and the Shareholders as a whole. Save for the extension of the Completion Date, all other terms of the Sale and Purchase Agreement remain unchanged and shall continue to be in full force and effect.

By order of the Board
MOS HOUSE GROUP LIMITED
Simon Tso
Chairman

Hong Kong, 20 May 2021

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.