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MOS HOUSE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF SALE SHARES AND SALE DEBT OF THE TARGET COMPANY

Reference is made to (i) the circular (the “**Circular**”) of MOS House Group Limited (the “**Company**”) dated 16 March 2021; (ii) the announcement of the Company dated 19 April 2021 in relation to the extension of the Completion Date; and (iii) the announcement of the Company dated 20 May 2021 in relation to the further extension of the Completion Date. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Acquisition was completed on 21 June 2021 in accordance with the terms and conditions of the Sale and Purchase Agreement.

On behalf of the Board
MOS House Group Limited
Simon Tso
Chairman

Hong Kong, 21 June 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.