

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED - NOTICE OF
INCREASE IN PROGRAMME LIMIT**



**MTR CORPORATION LIMITED
香港鐵路有限公司**

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

Increase in the aggregate nominal amount of the Debt Issuance Programme (the “**Programme**”)
from U.S.\$3,000,000,000 to U.S.\$4,000,000,000

Arranger

J.P. Morgan

Dealers

ANZ

BNP PARIBAS

Crédit Agricole CIB

Deutsche Bank

HSBC

Morgan Stanley

The Royal Bank of Scotland

UBS

Barclays

BofA Merrill Lynch

Citigroup

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Nomura

Standard Chartered Bank (Hong Kong) Limited

MTR Corporation Limited and MTR Corporation (C.I.) Limited have agreed to increase the limit on the aggregate nominal amount of notes which may be outstanding at any one time under the Programme (the “**Increased Programme**”) from US\$3,000,000,000 to US\$4,000,000,000.

A Supplemental Prospectus to be dated on or about 13 March 2013 has been prepared in connection with the Increased Programme which is supplemental to, and should be read in conjunction with, the Prospectus dated 7 November 2012.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Increased Programme and for listing of, and permission to deal in, Notes to be issued under the Increased Programme and the listing of the Increased Programme is expected to become effective on 14 March 2013.

13 March 2013

Members of the Board of MTR Corporation Limited: Dr. Raymond Ch’ien Kuo-fung (*Chairman*)**, Jay Herbert Walder (*Chief Executive Officer*), Vincent Cheng Hoi-chuen*, Christine Fang Meng-sang*, Edward Ho Sing-tin*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, T. Brian Stevenson*, Professor Chan Ka-keung, Ceajer (*Secretary for Financial Services and the Treasury*)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Jay Herbert Walder, Lincoln Leong Kwok-kuen, Morris Cheung Siu-wa, Chew Tai Chong, Jacob Kam Chak-pui, Gillian Elizabeth Meller, David Tang Chi-fai and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Lincoln Leong Kwok-kuen (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai Hung (*Financial Controller and Treasurer*)