

## HONG KONG STOCK EXCHANGE FORMAL NOTICE

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### NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

#### MTR CORPORATION (C.I.) LIMITED

*(a company organised under the laws of the Cayman Islands on 30th October, 2000) (the Issuer)*

unconditionally and irrevocably guaranteed by

#### MTR CORPORATION LIMITED

香港鐵路有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 66)**

AU\$50,000,000 5.70 per cent. Fixed Rate Notes due 2029 (the **Notes**)  
**(Stock Code: 6025)**

to be issued under the Issuer's U.S.\$4,000,000,000  
Debt Issuance Programme (the **Programme**)

*Lead Manager*

#### THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 7 November 2013 prepared in respect of the Programme and the Pricing Supplement dated 5 February 2014. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 10 February 2014.

7 February 2014

*Members of the Board of MTR Corporation Limited: Dr. Raymond Ch'ien Kuo-fung (Chairman)\*\**, Jay Herbert Walder (*Chief Executive Officer*), Pamela Chan Wong Shui\*, Dr. Dorothy Chan Yuen Tak-fai\*, Vincent Cheng Hoi-chuen\*, Christine Fang Meng-sang\*, Edward Ho Sing-tin\*, Professor Frederick Ma Si-hang\*, Alasdair George Morrison\*, Ng Leung-sing\*, Abraham Shek Lai-him\*, T. Brian Stevenson\*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)\*\*, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)\*\* and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)\*\*

*Members of the Executive Directorate of MTR Corporation Limited: Jay Herbert Walder, Lincoln Leong Kwok-kuen, Morris Cheung Siu-wa, Chew Tai Chong, Jacob Kam Chak-pui, Stephen Law Cheuk-kin, Gillian Elizabeth Meller, David Tang Chi-fai and Jeny Yeung Mei-chun*

- \* *independent non-executive Director*
- \*\* *non-executive Director*

*Members of the Board of MTR Corporation (C.I.) Limited: Lincoln Leong Kwok-kuen (Joint Chief Executive Officer, Finance Director and Chief Financial Officer), Gillian Elizabeth Meller (Joint Chief Executive Officer and Secretary) and Kwan Wai Hung (Financial Controller and Treasurer)*