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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

US\$4,000,000,000 Debt Issuance Programme (the “**Programme**”) for the issue
of Notes with maturities of one month or greater (the “**Notes**”)

(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)

Arranger

J.P. Morgan

Dealers

ANZ

BNP PARIBAS

Crédit Agricole CIB

Deutsche Bank

HSBC

Morgan Stanley

The Royal Bank of Scotland

UBS

Barclays

BofA Merrill Lynch

Citigroup

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Nomura

Standard Chartered Bank (Hong Kong) Limited

Westpac Banking Corporation

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months from 7 November 2014 to professional investors, as described in the Offering Circular dated 7 November 2014 and such listing of the Programme is expected to become effective on 10 November 2014.

7 November 2014

Members of the Board of MTR Corporation Limited: Dr. Raymond Ch'ien Kuo-fung (*Chairman*)**, Pamela Chan Wong Shui*, Dr. Dorothy Chan Yuen Tak-fai*, Vincent Cheng Hoi-chuen*, Christine Fang Meng-sang*, Edward Ho Sing-tin*, Kwan Yuk-choi*, Lucia Li Li Ka-lai*, Professor Frederick Ma Si-hang*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, T. Brian Stevenson*, Benjamin Tang Kwok-bun*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)**, Permanent Secretary for Development (Works) (Wai Chi-sing)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Lincoln Leong Kwok-kuen (*Acting Chief Executive Officer*), Morris Cheung Siu-wa, Jacob Kam Chak-pui, Stephen Law Cheuk-kin, Gillian Elizabeth Meller, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Stephen Law Cheuk-kin (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai-hung (*Financial Controller and Treasurer*)