

29th March, 2012

Dear Sir or Madam,



MTR CORPORATION LIMITED
香港鐵路有限公司

(the “Company”)
(Stock Code: 66)

Notice of Publication of
2011 Annual Report, Circular in relation to “Proposed General Mandates
to Issue and Repurchase Shares, Re-election/Election of Directors
and Notice of Annual General Meeting”,
Notice of Annual General Meeting
and Proxy Form
(collectively, the “Current Corporate Communications”)

The Current Corporate Communications are now available (in both English and Chinese versions) on the Company’s website at www.mtr.com.hk and the website of The Stock Exchange of Hong Kong Limited (“HKSE”) at www.hkex.com.hk. You may access those documents by clicking “Investor’s Information” under “About MTR” section on the home page of the Company’s website, then selecting “Financials and Reports” for the 2011 Annual Report and “Announcements / Circulars” for the other Current Corporate Communications, or browsing through the HKSE’s website.

You may at any time by giving at least 7 days notice in writing served on the Company or its share registrar, Computershare Hong Kong Investor Services Limited (“Registrars”) (sent to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to mtr.ecom@computershare.com.hk), change your means of receipt (in printed form or in electronic form on the Company’s website) or choice of language of any future Corporate Communications (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Even if you have elected (or are regarded as having elected) to receive the Corporate Communications in electronic form on the Company’s website but for any reason have difficulty in obtaining access to the Corporate Communications (including the Current Corporate Communications) on the Company’s website, the Company will promptly upon request send the Corporate Communications to you in printed form free of charge.

Both the English and Chinese versions of the Corporate Communications (including the Current Corporate Communications) will be available from the Company or its Registrars on request. They will also be available, from their date of despatch, on the Company’s website at www.mtr.com.hk and HKSE’s website at www.hkex.com.hk.

If you have any queries relating to this notification, please call the Registrars’ hotline on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Gillian Elizabeth Meller
Company Secretary
For and on behalf of
MTR Corporation Limited