

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 Ma</u>	rch 2009
---	----------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NagaCorp Ltd
Date Submitted	6 April 2009

I. Movements in Authorised Share Capital

(1) Stock code : <u>3918</u> Descri	ption :	otion : Ordinary		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preceding month	8,000,000,000	0.0125	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	8,000,000,000	0.0125	100,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$): **100,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	2,068,436,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,068,436,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		T				
		10	otal A. (Ordin			
			(0	Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	cy)					

Warrants to Issue Shares of the Is	ssuer which are to be Listed	l (Not Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	_				
			<u></u>		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	-				
( / / )			<u></u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.	-				
	_				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
· · · · · · · · · · · · · · · · · · ·			1 \		
		Total B. (Ordin (Prefere	nary shares) ence shares)		-
		(110101)	Other class)		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) ( <b>Not Applicable</b> )						d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	· _ · _ · _ · _ · _ · _ · _ · _ ·				
<u></u>						
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
		State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	2711	****
						Nil	Nil

	Type of Issue		For Main Bo	Dard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	
5.	Scrip dividend At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
	Derundhaar of	Class of shares repurchased ( <i>Note 1</i> )	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)			
		AGM approval date: (dd/mm/yyyy)		Nil	Nil
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
		Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	·	EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil

				For Main	Board a	nd GEM listed	d issuers
						of new shares	
						ssuer issued	shares of
						ng the month	issuer
					purs	suant thereto	which may be issued
							pursuant
							thereto as
							at close of
	Type of Issue						the month
			Class of shares issuabl	L.			
			(Note 1)	ie	_		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
						Nil	Nil
			Class of shares issuabl ( <i>Note 1</i> )	ie	_		
10.	Other	At price : State	<ul> <li>Issue and allotment</li> </ul>	( / /	)		
	(Please specify) At price .	currency	date : (dd/mm/yyyy)	``	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			T ( 1 )	(0,1)	1 \	NT'1	
			Total E.	(Ordinary s (Preference s		Nil Nil	
					class)	Nil	
					/		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
---------	-----	------	----

Submitted by:	Lai Yau Hong, Thomson	_
Title:	Secretary	
	(Director, Secretary or other duly authorised	_
	officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.