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NAGACORP LTD.

金界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

CLOSURE OF REGISTER OF MEMBERS

The Board of Directors (the “Board”) of NagaCorp Ltd. (the “Company”) announces that the interim dividend of US cents 0.33 per share (or equivalent to HK cents 2.57 per share) for the six months ended 30 June 2009 declared on 5 September 2009 (the “Interim Dividend”) will be paid to shareholders whose names appear on the register of members of the Company on 19 November 2009.

The Company’s register of members will be closed from 17 November 2009 to 19 November 2009 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for the Interim Dividend, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s Share Registrars, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 16 November 2009. The Interim Dividend is expected to be paid to shareholders of the Company in or around January 2010.

On behalf of the Board of
NAGACORP LTD.
Timothy Patrick McNally
Chairman

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong and Monica Lam Yi Lin

Non-executive Directors

Timothy Patrick McNally and Chen Yiy Fon

Independent Non-executive Directors

Leow Ming Fong, Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir and Lim Mun Kee

Hong Kong, 29 October 2009

** For identification purpose only*

“Please also refer to the electronic version of the same on the Company’s website www.nagacorp.com.”

For the purpose of this announcement, amounts denominated in US\$ have been converted to HK\$ at an exchange rate of US\$1.0 to HK\$7.8.