

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 December 2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NagaCorp Ltd
Date Submitted	3 January 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>3918</u> Descrip	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preceding month	8,000,000,000	0.0125	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	8,000,000,000	0.0125	100,000,000.00	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (US\$): **100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	2,082,078,875	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	2,082,078,875	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options	(under Share C	ption Schemes of the	Issuer) (Not Applicable)
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Particulars of share option scheme	•			<u> </u>	No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Will venicite darm	ing the month			
class of shares		_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)				·		
(1000 1)						
2.						
(/ /)						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere:			
			(0	Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

Warrants to Issue Shares of the Is	ssuer which are to be Listed	(Not Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding 1	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
			<u></u>		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /)			·		<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
		Total B. (Ordin	nary shares)		-
		(Prefere	ence shares) Other class)		-
		(_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		For Main Board t Applicable)	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		· · ·				
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	(/ /)					
4	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C (Ord)	nary shares)		
			(Prefere	nary shares) ence shares) Other class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
2	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	L	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
	0	State	(<i>Note 1</i>) Issue and allotment	(/ /)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	X7'1
						Nil	Nil

	Гуре of Issue				during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	Ordinary		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(//)		
		·	AGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)	<u>Ordinary</u>		
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
			Class of shares redeemed (Note 1)			
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1411	
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

				For Main I	Board and G	EM liste	d issuers
							No. of new
					of issuer		shares of
					during the		issuer
					pursuant	thereto	which may be issued
							pursuant
							thereto as
							at close of
	Type of Issue						the month
				1			
			Class of shares issuabl (<i>Note 1</i>)	le			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						Nil	Nil
			Class of shares issuabl (<i>Note 1</i>)	le			
10.	Other	At main State	T 1 11	(/ /)		
	(Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Total E.	(Ordinary s (Preference s		lil lil	
				(Other		lil	
				Conter	<u> </u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Ng Tien Che Margaret	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
	officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.