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NAGACORP LTD.

金界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

ANNOUNCEMENT

This announcement is made pursuant to Rules 13.51B(2) and 13.51(2)(m)(ii) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of NagaCorp Ltd. (the “Company”) has been informed by Tan Sri Dr Chen Lip Keong (“Dr. Chen”), an executive director of the Company that on 16 August 2012 he pleaded guilty to two charges at the Eastern Magistrates’ Courts under Part XV of the Securities and Futures Ordinance for late filing of disclosure of interests to The Stock Exchange of Hong Kong Limited of certain transactions which took place on or about 10 June 2009 and 31 March 2010 respectively. The Board has also been informed by Dr. Chen that he was fined a total sum of HK\$ 6,000 and agreed to pay investigation costs of HK\$ 21,487 to the Securities and Futures Commission in respect of the aforesaid matters. Dr. Chen has advised the Company that the aforesaid non-compliance with Part XV of the Securities and Futures Ordinance was due to an inadvertent oversight. Based on the above, the Board considers that the aforesaid matters will not affect Dr. Chen’s competence in continuing to discharge his duties as a director and Chief Executive Officer of the Company.

On behalf of the Board of
NAGACORP LTD.
Timothy Patrick McNally
Chairman

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

Hong Kong, 20 August 2012

* *For identification purpose only*

Please also refer to the electronic version of the same on the Company's website www.nagacorp.com.