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NAGACORP LTD.

金界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

**UNAUDITED OPERATIONAL HIGHLIGHTS FOR THE
THREE MONTHS ENDED 31 MARCH 2014**

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board wishes to announce the unaudited operational highlights of the Company for the three months ended 31 March 2014. The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group by the management of the Company and is not based on any figures or information which has been audited or reviewed by the auditor of the Company. It is the intention of the Board to make announcements of the Company's unaudited operational highlights on a quarterly basis in order to provide more timely and relevant information on the performance of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by NagaCorp Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571) of the Laws of Hong Kong (the "**SFO**") and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to announce the unaudited operational highlights of the Group for the three months ended 31 March 2014 as tabulated below:

US\$'000	Unaudited for the 3 months ended 31 March 2014	Unaudited for the 3 months ended 31 March 2013	Increase	Increase (%)
Public Floor Gaming Tables Buy-ins	115,647	93,631	22,016	24%
Electronic Gaming Machines Bills-in	273,250	248,113	25,137	10%
Junket and VIP Rollings	946,097	832,729	113,368	14%
Gross Gaming Revenue	76,875	66,346	10,529	16%

Shareholders and investors should note that these figures represent indications of business volumes (from which revenues are derived according to the Company's percentage win-rates) and do not constitute profit numbers. These business volumes are shown on a basis that is consistent with the presentation of such information in the Company's annual and interim reports.

The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group by the management of the Company and is not based on any figures or information which has been audited or reviewed by the auditor of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
NagaCorp Ltd.
Timothy Patrick McNally
Chairman

Hong Kong, 8 April 2014

As at the date this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

** For identification purpose only*

Please also refer to the electronic version of the same on the Company's website www.nagacorp.com, www.irasia.com and the website of The Stock Exchange of Hong Kong Limited.