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NAGACORP

金界控股有限公司

NAGACORP LTD.

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 3918

PROPOSED ADOPTION OF DUAL FOREIGN NAME

The Board proposes to seek the approval from the Shareholders to adopt “金界控股有限公司” (which has been used for identification purposes only) as the dual foreign name of the Company by way of a special resolution at the 2016 AGM.

A circular containing, among other things, details of the adoption of “金界控股有限公司” (which has been used for identification purposes only) as the dual foreign name of the Company and a notice convening the 2016 AGM will be despatched to the Shareholders as soon as practicable.

The board of directors (the “Board”) of NagaCorp Ltd. (the “Company”) proposes that the Company will adopt “金界控股有限公司” (which has been used for identification purposes only) as the dual foreign name of the Company (the “Proposal”).

CONDITIONS AND EFFECT OF THE PROPOSAL

The Proposal is subject to the following conditions:

1. the passing of a special resolution by the shareholders of the Company (the “Shareholders”) at the annual general meeting of the Company which is scheduled to be held on Wednesday, 20 April 2016 (the “2016 AGM”) to approve such adoption; and
2. the approval and registration of the dual foreign name of the Company by the Registrar of Companies in the Cayman Islands.

The Proposal, if approved and effective, will allow the Company to formalise the use of the Chinese name “金界控股有限公司” with the express statutory recognition and permission under the laws in the Cayman Islands.

If the Proposal becomes unconditional and effective under the laws of the Cayman Islands, the Company will carry out all necessary filing procedures with the Registrar of Companies in Hong Kong.

The Proposal will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the present name of the Company and “金界控股有限公司” for identification purposes only will, after the Proposal becomes effective, continue to be evidence of title to such shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new certificates bearing the English name and the proposed dual foreign name of the Company. Once the Proposal becomes effective, new share certificates bearing the English name and the dual foreign name of the Company will be deployed for share transactions thereafter.

GENERAL

A circular containing, among other things, details of the Proposal and a notice convening the 2016 AGM will be despatched to the Shareholders as soon as practicable.

By Order of the Board
NagaCorp Ltd.
Timothy Patrick McNally
Chairman

Hong Kong, 4 March 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck, Chen Yiy Fon and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

Please also refer to the electronic version of this announcement published on the Company's website.