

Monthly Return of Equity Issuer on Movements in Securities

For the month end	For the month ended (dd/mm/yyyy): 30/04/2018						
To: Hong Kong Exc	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer]	NagaCorp	o Ltd. 金界控股有限	艮公司			
Date Submitted	_	02/05/201		7.7. 7			
	_						
I. Movements in Au	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code :	3918	Descript	ion:	Ordinary	Shares		
			No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of p	preceding mo	onth _	8,000,000,000	0.0125	100,000,000.00		
Increase/(decrease)		_	Nil		Nil		
Balance at close of t	he month	-	8,000,000,000	0.0125	100,000,000.00		
(2) Stock code :		Descript	ion :				
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding me	onth _					
Increase/(decrease)		-					
Balance at close of t	he month	_					

2. Preference Shares			
Stock code :Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		

100,000,000.00

Total authorised share capital at the end of the month (US\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,341,008,041	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	4,341,008,041	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Particulars of share	Option Schen	nes of the Issu	er)		No. of new shares	
option scheme including EGM approval					of issuer issued during the month	of issuer which may be issued pursuant
date		Marramant di			pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class		Movement au	uring the month		- pursuant morets	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme					-	
adopted at the						
annual general meeting						
of the Company held						
on 20/04/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						-
(Note 1)						
3.						
3.						
shares						
(Note 1)						-
(11010 1)		,	Total A. (Ordi	inary shares)	Nil	
				rence shares)	N/A	-
				(Other class)	N/A	-
Total funds raised during th	ne month from	exercise of	`	, , , ,		-
options (State currency)	o monui ii o	ONOICIBE SI		Nil		
			_			

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	-						
(/ /)							· ·
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
	=						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	-						
	<u> </u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	_
					ence shares)	N/A	-
				(Other class)	N/A	

Convertibles (i.e. Convertible i	into Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
1.	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
				_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ord	inary shares)	N/A	
			(Prefe	rence shares)	N/A	- -
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)	
shares (Note	1)	
2		
)	
shares (Note	1)	-
3		
	_	
	<u></u>	
shares (Note)	
Stidies (Note	1)	-
Total D. (Ordinary share	s) N/A	
(Preference share		-
(Other class		-
(,	-

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares — issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			Dom approvar date.	/ /)		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares — issuable (<i>Note 1</i>)			
		Stata		/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	, , ,		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			•		Nil	Nil
			Class of shares —			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date:	/ /)		
			(dd/mm/yyyy)	, , ,	Nil	Nil
			Class of shares — issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
					Nil	Nil

	Type of Ious					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares				
_	D 1 6		redeemed (Note 1)	(/ /	`		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						2111	1111

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares ———issuable (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)) Nil	Nil
			Class of shares ————————————————————————————————————		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) Nil	Nil
			(Prefere	ary shares) Nil nce shares) Nil Other class) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(1) (2)

Remarks (if any):	
Submitted by :	Lam Yi Lin
Title : (Director, Secretary	Secretary v or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.