

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NagaCorp Ltd. 金界控股有限公司
Date Submitted	03/12/2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>3918</u> Descrip	ion : Ordinary Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	8,000,000,000	0.0125	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	8,000,000,000	0.0125	100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$) :

100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,341,008,041	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	4,341,008,041	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	 	Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option Scheme						
adopted at the						
annual general meeting						
of the Company held						
on 20/04/2016						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1)						
(Note 1)		г	Fotol A (Ondi	nomi chorec)	NI:1	
		1	Total A. (Ordi	ence shares)	Nil N/A	-
			,	Other class)	N/A N/A	-
Total funds raised during th options (State currency)	e month from e	xercise of		Nil	N/A	-

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of du	xercised uring the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / -	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	·						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
							<u>-</u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
2	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ord	inary shares)	N/A	
			(Prefei	rence shares) (Other class)	N/A N/A	- - -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
	4	
	-	
shares (Note 1)		
2	4	
shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\frac{shares of shares }{during the month issue risual issuer is the error of the err$	Otl	her Movements i	n Issued Share Capital					
Spect inset       Class of shares		Т 6 I					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(///)$ Nil       Issue and allotment date : $(///)$ 2. Open offer       At price : State currency       Issue and allotment $(///)$ Nil       Issue and allotment $(///)$ 2. Open offer       At price : State currency       Issue and allotment $(///)$ Nil       Issue and allotment $(///)$ 3. Placing       At price : State currency       Class of shares issuable $(Note 1)$ Nil       Issue and allotment $(///)$ 3. Placing       At price : State currency       Issue and allotment $(///)$ Nil       I         4. Bonus issue       Class of shares issuable $(Note 1)$ Issue and allotment $(///)$ Nil       I         4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ I         4. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ I	-	Type of Issue						monui
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       Nil       1         2. Open offer       At price : State       Issue and allotment $(//)$ 1. Sugar and allotment $(//)$ Nil       1         2. Open offer       At price : State       Issue and allotment $(//)$ Issue and allotment $(//)$ Nil       1         2. Open offer       At price : State       Issue and allotment $(//)$ Issue and allotment $(//)$ Nil       1         3. Placing       At price : State       Issue and allotment $(//)$ Nil         3. Placing       At price : State       Issue and allotment $(//)$ Nil         4. Bonus issue       Class of shares       Issue and allotment $(//)$ Nil       1         4. Bonus issue       Issue and allotment $(//)$ Issue and allotment $(//)$ Nil       1         4. Bonus issue       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ 4. Bonus issue       Issue and allotment $(//)$ I								
$(dd'mm'yyyy) = \frac{Nil - 1}{Nil - 1}$	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Nil       1         3. Placing       At price : State currency       Issue and allotment (/ / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Bonus issue       State currency       Issue and allotment (/ / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (/ / ) (dd/mm/yyyy)       Issue and allotment (/ / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	N:1
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       Nil       1         3. Placing       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 3. Placing       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       Nil       1         4. Bonus issue       Class of shares (///)       Issue and allotment date : $(///)$ $(///)$ 4. Bonus issue       EGM approval date: (///)       Issue and allotment date : $(///)$ $(///)$ 4. Bonus issue       EGM approval date: $(///)$ Issue and allotment date : $(///)$ $(///)$							<u>N11</u>	<u>Nil</u>
<ul> <li>2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Nil 1 3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) Nil 1 Class of shares Issue and allotment ( / / ) Nil 1 4. Bonus issue Issue and allotment ( / / ) Issue and allotment ( / / ) Issue and allotment ( / / ) Nil 1 4. Bonus issue Issue and allotment ( / / ) EGM approval date: ( / / ) Issue and allotment ( / / )</li></ul>								
Image: State (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Nil       I         4. Bonus issue       Issue and allotment ( / / ) Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) ( / )	2.	Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Generative       Generative       Generative         Bonus issue       Class of shares issuable (Note 1)       Nil         Image: State currency       Image: State currency       State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency					( / /	)		
3. Placing       At price : State currency       issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Nil       Issue and allotment (// / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (// )         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment (// )         EGM approval date : (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment (// )							Nil	Nil
3. Placing       At price : currency       Inside and unonline date induction of date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Nil       I         Class       of       shares								
(dd/mm/yyyy)       ( / / / )         Nil       I         Class of shares       Issuable (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       I	3.	Placing			( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	N711	N7'1
4. Bonus issue $ \begin{array}{c}             issuable (Note 1) \\             Issue and allotment ( / / ) \\             date : (dd/mm/yyyy) \\             EGM approval date: ( / / )              (dd/mm/yyyy)             $							Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	2711	2.711
							<u>Nıl</u>	Nil

	T GI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 71
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
	Total E.       (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by : Lam Yi Lin

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.