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**NAGACORP**

金界控股有限公司

**NAGACORP LTD.**

金界控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**Stock code: 3918**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements of the Company dated 14 April 2019 in relation to (among others) the Subscription Agreement, 24 April 2019 in relation to the Guaranteed Maximum Sum Design and Build Agreement (collectively, the “**Announcements**”) and 7 May 2019 in relation to the delay in despatch of the circular (the “**Circular**”) in connection with the Subscription Agreement and the Guaranteed Maximum Sum Design and Build Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless otherwise stated.

As disclosed in the Company’s announcement dated 7 May 2019, it was expected that the Circular containing, among others, (i) further details of the Subscription Agreement and the Guaranteed Maximum Sum Design and Build Agreement and the respective transaction(s) contemplated thereunder; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Subscription Agreement; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement; and (iv) the notice convening the EGM and other documents as required under the Listing Rules would be despatched to the Shareholders on or around 31 May 2019.

As additional time is required for the Company to work with its professional advisers to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 28 June 2019.

By Order of the Board  
**NagaCorp Ltd.**  
**Lam Yi Lin**  
*Company Secretary*

Hong Kong, 27 May 2019

As at the date of this announcement, the Directors are:

*Executive Directors*

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yiy Fon

*Non-executive Director*

*Timothy Patrick McNally*

*Independent Non-executive Directors*

*Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah*

*This announcement is published on the Company's website at [www.nagacorp.com](http://www.nagacorp.com) and the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) .*