

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 March 2016 (the “**Prospectus**”) issued by Nameson Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act. There will be no public offer of the securities in the United States. The securities are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period beginning on the Listing Date, and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) are set forth in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. A public announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.namesonholdings.com within seven days of the expiration of the stabilization period. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) have the right, at its sole and absolute discretion, to terminate the Hong Kong Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 12 April 2016).



南旋控股有限公司

NAMESON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liabilities)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 50,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 450,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	: HK\$1.20 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.01 per Share
Stock code	: 1982

Sole Global Coordinator, Sole Bookrunner and Sole Sponsor



ANNOUNCEMENT OF OFFER PRICE AND

ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$1.20 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.20 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting commissions and estimated expenses payable by the Company in relation to the Global Offering and without taking into account any discretionary incentive fee, is estimated to be approximately HK\$549.7 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 2,494 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 686,108,000 Hong Kong Public Offer Shares, equivalent to approximately 13.72 times of the total number of 50,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering

- The Offer Shares initially offered under the International Offering have been well over-subscribed. The final number of Offer Shares allocated to the places under the International Offering is 450,000,000 Offer Shares, representing 90% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).
- Pursuant to the cornerstone investment agreements with the Cornerstone Investors as described in the section headed “Cornerstone Investors” in the Prospectus, the Cornerstone Investors have agreed to subscribe for an aggregate amount of approximately US\$18.9 million worth of the Offer Shares at the Offer Price. Based on the Offer Price, the total number of the Offer Shares subscribed by the Cornerstone Investors has now been determined to be 122,280,000, which represents approximately 24.5% of the total number of Offer Shares offered pursuant to the Global Offering and approximately 6.1% of the total issued share capital of the Company immediately following the completion of the Global Offering, assuming that the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to Cornerstone Investors.

- The following table sets out the number of Offer Shares to be subscribed by the Cornerstone Investors:

Name of Cornerstone Investor	Number of Share subscribed	Approximate % of the Offer Shares (assuming no exercise of the Over-allotment Option)⁽¹⁾	Approximate % of Shares immediately following the completion of the Global Offering (assuming no exercise of the Over-allotment Option)⁽¹⁾	Approximate % of Shares immediately following the completion of the Global Offering (assuming the Over-allotment Option is exercised in full)⁽¹⁾
Fast Retailing Co., Ltd	57,970,000	11.6%	2.9%	2.8%
Shima Seiki MFG., Ltd.	19,390,000	3.9%	1.0%	0.9%
Shima Seiki (Hong Kong) Ltd.	12,926,000	2.6%	0.6%	0.6%
Talent Charm Limited	<u>31,994,000</u>	<u>6.4%</u>	<u>1.6%</u>	<u>1.5%</u>
Total	<u><u>122,280,000</u></u>	<u><u>24.5%</u></u>	<u><u>6.1%</u></u>	<u><u>5.9%</u></u>

Note:

- (1) The percentage figures have been subject to rounding adjustments. Accordingly, figures shown in totals may not be an arithmetic aggregation of the figures preceding them.
- To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and their respective ultimate beneficial owners is an independent third party, independent of each other, not a connected person and not an existing shareholder of the Company and will not be a substantial shareholder of the Company upon Listing and during the period of six months following the Listing Date. Accordingly, the shareholdings of such Cornerstone Investors in the Company will be counted towards the public float of the Shares. Further, each of the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months following the Listing Date.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until Thursday, 5 May 2016, being the 30th day from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 75,000,000 additional Shares, representing an aggregate of 15% of the Offer Shares initially available under the Global Offering at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering, if any, or to effect the permitted stabilizing actions as described in the section headed “Structure of the Global Offering — Stabilisation Action” in the Prospectus. Shareholders and potential investors should note that the Prospectus stated that “The stabilisation period is expected to expire on or before Friday, 6 May 2016”. Please note that the stabilisation period will now end on or before Thursday 5 May 2016. There was an over-allocation of 75,000,000 Offer Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

Results of Allocations

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - Results of allocations for the Hong Kong Public Offering will be available from the Company’s website at www.namesonholdings.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 11 April 2016;
 - Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m., Monday, 11 April 2016 to 12:00 midnight, Sunday, 17 April 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, 11 April 2016 to Thursday, 14 April 2016; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Monday, 11 April 2016 to Wednesday, 13 April 2016 and at the receiving banks designated branches at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 11 April 2016 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** Service at their own risk on or before Monday, 11 April 2016.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Investor Participants stock accounts or the stock accounts of their designated CCASS Participants as stated in their **YELLOW** Application Form on Monday, 11 April 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS participant.

- Applicants using **YELLOW** Application Form who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **YELLOW** Application Form may collect their refund cheques (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 11 April 2016.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Monday, 11 April 2016.
- Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheques by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 11 April 2016.

Commencement of Dealings

- Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 12 April 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 April 2016. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1982.

The Directors confirm that no Offer Shares under the International Offering have been allocated to any core connected persons (as defined in the Listing Rules) of the Company, including without limitation, any directors, or existing shareholders (or any of such directors' or shareholders' respective close associates, as defined in the Listing Rules), whether in their own name or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any “connected clients” of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines or any existing public holders of Shares or their close associates, whether in their own names or through nominees. The Directors confirm that none of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the public float of the Company will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

OFFER PRICE

The Offer Price has been determined at HK\$1.20 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.20 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting commissions and estimated expenses payable by the Company in relation to the Global Offering and without taking into account any discretionary incentive fee, is estimated to be approximately HK\$549.7 million. The Company currently intends to apply such net proceeds as follows:

- approximately 30% (approximately HK\$164.9 million) will be used for the construction of the second phase of our Vietnam Factory. We have commenced construction of the second phase of our Vietnam Factory and expect the construction to be completed in the first half of 2016. Production is expected to commence thereafter. We estimate that the construction will cost

approximately HK\$281.9 million with HK\$141.0 million to be spent during the financial year ending 31 March 2016 and the remaining HK\$140.9 million to be spent during the financial year ending 31 March 2017;

- approximately 25% (approximately HK\$137.4 million) will be used for the purchase of approximately 1,300 of machines for the second phase of our Vietnam Factory with expected designed annual production capacity of approximately 12.6 million units of knitwear. We estimate that these machines will cost approximately HK\$218.1 million with deposits and instalments under the related finance leases becoming payable over the next five years;
- approximately 15% (approximately HK\$82.4 million) will be used to repay part of our outstanding bank loans with maturity dates in June and August 2017 respectively;
- approximately 10% (approximately HK\$55.0 million) will be used for enhancing design and product development capabilities by (i) employing additional experienced and reputable designers; (ii) enhancing communication with customers by market research analysis; (iii) purchasing additional computer design systems; and (iv) continuing to invest in research and development of new production technology, materials and samples;
- approximately 10% (approximately HK\$55.0 million) will be used for enhancing the existing enterprise resource planning system by (i) purchasing additional computerized system and upgrading our existing hardware and servers; and (ii) arranging on-the-job training to the information technology department and operational staff and management; and
- approximately 10% (approximately HK\$55.0 million) will be used for working capital and general corporate purposes.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. The final number of Offer Shares comprised in the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

At the close of the application lists at 12:00 noon on Tuesday, 5 April 2016, a total of 2,494 valid applications pursuant to the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms; (ii) through giving **electronic application instructions** to HKSCC via CCASS; and (iii) to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service www.eipo.com.hk, for a total of 686,108,000 Hong Kong Public Offer Shares were received, representing approximately 13.72 times of 50,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 2,494 valid applications for a total of 686,108,000 Hong Kong Public Offer Shares:

- 2,444 valid applications for a total of 209,108,000 Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.33 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 8.36 times of the 25,000,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 50 valid applications for a total of 477,000,000 Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.33 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 19.08 times of the 25,000,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No application have been rejected due to invalid applications. Six multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 25,000,000 Hong Kong Public Offer Shares) have been identified.

The Hong Kong Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering were well over-subscribed. The final number of Offer Shares allocated to the places under the International Offering comprises 450,000,000 Offer Shares, representing 90% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Pursuant to the cornerstone investment agreements with the Cornerstone Investors as described in the section headed “Cornerstone Investors” in the Prospectus, the Cornerstone Investors have agreed to subscribe for an aggregate amount of approximately US\$18.9 million worth of the Offer Shares at the Offer Price. Based on the Offer Price, the total number of the Offer Shares subscribed by the Cornerstone Investors has now been determined to be 122,280,000, which represents approximately 24.5% of the total number of Offer Shares offered pursuant to the Global Offering and approximately 6.1% of the total issued share capital of the Company immediately following the completion of the Global Offering, assuming that the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to Cornerstone Investors.

The following table sets out the number of Offer Shares to be subscribed by the Cornerstone Investors:

Name of Cornerstone Investor	Number of Share subscribed	Approximate % of the Offer Shares (assuming no exercise of the Over-allotment Option)⁽¹⁾	Approximate % of Shares immediately following the completion of the Global Offering (assuming no exercise of the Over-allotment Option)⁽¹⁾	Approximate % of Shares immediately following the completion of the Global Offering (assuming the Over-allotment Option is exercised in full)⁽¹⁾
Fast Retailing Co., Ltd	57,970,000	11.6%	2.9%	2.8%
Shima Seiki MFG., Ltd.	19,390,000	3.9%	1.0%	0.9%
Shima Seiki (Hong Kong) Ltd.	12,926,000	2.6%	0.6%	0.6%
Talent Charm Limited	31,994,000	6.4%	1.6%	1.5%
Total	<u>122,280,000</u>	<u>24.5%</u>	<u>6.1%</u>	<u>5.9%</u>

Note:

(1) The percentage figures have been subject to rounding adjustments. Accordingly, figures shown in totals may not be an arithmetic aggregation of the figures preceding them.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and their respective ultimate beneficial owners is an independent third party, independent of each other, not a connected person and not an existing shareholder of the Company and will not be a substantial shareholder of the Company upon Listing and during the period of six months following the Listing Date. Accordingly, the shareholdings of such Cornerstone Investors in the Company will be counted towards the public float of the Shares. Further, each of the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months following the Listing Date.

The Directors confirm that no Offer Shares under the International Offering have been allocated to any core connected persons (as defined in the Listing Rules) of the Company, including without limitation, any directors, or existing shareholders (or any of such directors' or shareholders' respective close associates, as defined in the Listing Rules), whether in their own name or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any “connected clients” of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines or any existing public holders of Shares or their close associates, whether in their own names or through nominees. The Directors confirm that none of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the public float of the Company will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Stabilizing Manager on behalf of the International Underwriters, at any time from the Listing Date until Thursday, 5 May 2016, being the 30th day from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 75,000,000 additional Shares, representing an aggregate of 15% of the Offer Shares initially available under the Global Offering, to, among other things, cover over-allocations in the International Offering, if any, or to effect the permitted stabilizing actions as described in the section headed “Structure of the Global Offering — Stabilisation Action” in the Prospectus. Shareholders and potential investors should note that the Prospectus stated that “The stabilisation period is expected to expire on or before Friday, 6 May 2016”. Please note that the stabilisation period will now end on or before Thursday 5 May 2016. There was an over-allocation of 75,000,000 Offer Shares. Such over-allocation will be covered by exercising the Over- allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.namesonholdings.com. As at the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **WHITE Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
Pool A			
2,000	577	2,000 Shares	100.00%
4,000	148	2,000 Shares plus 74 out of 148 to receive additional 2,000 Shares	75.00%
6,000	174	2,000 Shares plus 113 out of 174 to receive additional 2,000 Shares	54.98%
8,000	54	2,000 Shares plus 43 out of 54 to receive additional 2,000 Shares	44.91%
10,000	119	4,000 Shares	40.00%
12,000	21	4,000 Shares plus 7 out of 21 to receive additional 2,000 Shares	38.89%
14,000	141	4,000 Shares plus 74 out of 141 to receive additional 2,000 Shares	36.07%
16,000	206	4,000 Shares plus 148 out of 206 to receive additional 2,000 Shares	33.98%
18,000	83	6,000 Shares	33.33%
20,000	277	6,000 Shares plus 83 out of 277 to receive additional 2,000 Shares	33.00%
30,000	83	6,000 Shares plus 71 out of 83 to receive additional 2,000 Shares	25.70%
40,000	39	8,000 Shares	20.00%
50,000	45	8,000 Shares plus 34 out of 45 to receive additional 2,000 Shares	19.02%
60,000	9	10,000 Shares	16.67%
70,000	20	10,000 Shares plus 13 out of 20 to receive additional 2,000 Shares	16.14%
80,000	48	12,000 Shares	15.00%
90,000	34	12,000 Shares plus 21 out of 34 to receive additional 2,000 Shares	14.71%
100,000	101	14,000 Shares	14.00%
200,000	93	22,000 Shares	11.00%
300,000	37	30,000 Shares	10.00%
400,000	25	38,000 Shares	9.50%
500,000	24	46,000 Shares	9.20%
600,000	6	54,000 Shares	9.00%
700,000	4	62,000 Shares	8.86%
800,000	9	70,000 Shares	8.75%
900,000	4	78,000 Shares	8.67%
1,000,000	35	86,000 Shares	8.60%
2,000,000	21	132,000 Shares	6.60%
3,000,000	7	180,000 Shares	6.00%
	<u>2,444</u>		

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
Pool B			
4,000,000	15	226,000 Shares	5.65%
5,000,000	7	276,000 Shares	5.52%
6,000,000	2	326,000 Shares	5.43%
7,000,000	2	376,000 Shares	5.37%
8,000,000	4	426,000 Shares	5.33%
9,000,000	1	476,000 Shares	5.29%
10,000,000	10	526,000 Shares	5.26%
20,000,000	2	1,042,000 Shares	5.21%
25,000,000	<u>7</u>	1,250,000 Shares	5.00%
	<u>50</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Offering is 450,000,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at www.namesonholdings.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Monday, 11 April 2016;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m., Monday, 11 April 2016 to 12:00 midnight, Sunday, 17 April 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, 11 April 2016 to Thursday, 14 April 2016; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Monday, 11 April 2016 to Wednesday, 13 April 2016 and at any of the following branches of the receiving banks as set out below:

(a) Bank of China (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Telford Gardens Branch	Shop P2 Telford Gardens, Kowloon Bay
New Territories	Tai Po Branch	68–70 Po Heung Street, Tai Po Market
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza, Phase II

(b) Hang Seng Bank Limited

District	Branch name	Branch address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King's Road
Kowloon	Tsimshatsui Branch	18 Carnarvon Road
	Yaumati Branch	363 Nathan Road

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
39461039	2000	60863377	2000	G9016219	526000		
39461039	2000	60863377	2000	H3324496	14000		
39461039	2000	60863377	2000	H4335084	2000		
39461039	2000	60863377	2000	H4527277	2000		
39461039	2000	60863377	2000	H4654759			
39461039	2000	60863377	2000	P4134145	226000		
39461039	2000	60863377	2000	H4692316	6000		
39461039	2000	60863377	2000	K0503029	2000		
39461039	2000	60863377	2000	K0528595	2000		
39461039	2000	60863377	2000	K0791598	4000		
39461039	2000	60863377	2000	K1137476	14000		
39461039	2000	60863377	2000	K2142481	6000		
39461039	2000	60863377	2000	K2422883	6000		
39461039	2000	60863377	2000	K2618648	4000		
39461039	2000	60863377	2000	K3211282	8000		
39461039	2000	60863377	2000	K3232549	2000		
39461039	2000	60863377	2000	K3319962	2000		
39461039	2000	60863377	2000	K402771A	4000		
39461039	2000	60863377	2000	K4518810	14000		
39461039	2000	60863377	2000	K4911431	4000		
39461039	2000	60863377	2000	K6689612	4000		
39461039	2000	60863377	2000	K8391394	2000		
39461039	2000	60863377	2000	K9047042	4000		
39461039	2000	60863377	2000	M2128492	2000		
39461039	2000	60863377	2000	P4139392	4000		
39461039	2000	60863377	2000	P5739881	2000		
39461039	2000	60863377	2000	P5772501	4000		
39461039	2000	60863377	2000	P7303843	2000		
39461039	2000	60863377	2000	P8207295	2000		
39461039	2000	60863377	2000	R0982368	2000		
39461039	2000	60863377	2000	R1089012	8000		
39461039	2000	60863377	2000	R3594148	2000		
39461039	2000	A2539856	226000	R6504727	8000		
39461039	2000	A260979A	2000	V0215406	2000		
39461039	2000	A730234A	6000	V0590037	8000		
39461039	2000	A9003706	6000	Y4550151	2000		
39461039	2000	A9230729	2000	Z3457649	4000		
39461039	2000	A9499132	4000	Z4570953	14000		
39461039	2000	A957293A	8000	Z6617515	4000		
39461039	2000	A963384A	86000	Z793168A	2000		
39461039	2000	A9841701	2000	Z8538833	2000		
39461039	2000	C0185130	6000				
39461039	2000	C3096422	8000				
39461039	2000	C3497257	8000				
39461039	2000	C3862494	2000				
39461039	2000	C4019340	8000				
39461039	2000	C4936955	4000				
39461039	2000	C5724986	4000				
39461039	2000	C6022519	2000				
39461039	2000	C6045764	2000				
39461039	2000	C6132632	2000				
39461039	2000	D2279992	2000				
39461039	2000	D2574943	14000				
51028916	2000	D3275001	2000				
51028916	2000	D3931316	4000				
51028916	2000	D4898002	4000				
51028916	2000	D5408793	6000				
51028916	2000	D567051A	4000				
51028916	2000	D5867976	2000				
51028916	2000	D6275614	4000				
51028916	2000	E0602950	2000				
51028916	2000	E1627795	2000				
51028916	2000	E4383838	4000				
51028916	2000	E4388791	4000				
51028916	2000	E4861314	38000				
51028916	2000	E4906490	8000				
51028916	2000	E5918123	10000				
51028916	2000	E7617481	226000				
51028916	2000	E8253629	8000				
51028916	2000	E8277013	8000				
51028916	2000	E8554343	2000				
51028916	2000	E8786082	2000				
51028916	2000	E8849777	86000				
51028916	2000	E9767316	14000				
51028916	2000	E9796340	8000				
51028916	2000	G0315566	6000				
60863377	2000	G1386408	22000				
60863377	2000	G1564829	180000				
60863377	2000	G1673326	8000				
60863377	2000	G255794A	2000				
60863377	2000	G2582510	10000				
60863377	2000	G2590998	2000				
60863377	2000	G3585696	2000				
60863377	2000	G4063464	2000				
60863377	2000	G4260634	4000				
60863377	2000	G524635A	2000				
60863377	2000	G5519984	14000				
60863377	2000	G8003121	2000				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A2281417	10000						
A353839A	78000						
A482860A	54000						
A744702A	8000						
A7787572	4000						
A8918328	8000						
A9712855	12000						
B1767750	8000						
B3578238	2000						
B6222744	2000						
B6703750	2000						
C4745114	2000						
D0570916	10000						
D1299663	10000						
D3359914	22000						
D3414133	2000						
D4512856	6000						
D6306145	6000						
D6484329	2000						
D6560009	2000						
D8481416	2000						
E3412060	2000						
E3739361	4000						
E3772520	2000						
E713295A	2000						
E9081724	4000						
G0400466	6000						
G1363068	6000						
G3002089	6000						
G452870A	2000						
G4705059	2000						
G818567A	2000						
H324963A	2000						
H4242647	2000						
K0840041	2000						
K2886278	2000						
K3483606	4000						
K6625223	2000						
K7530064	2000						
K8541531	4000						
M058394A	2000						
M2831185	2000						
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P4578752	2000						
Y0181828	30000						
Z0734625	10000						
Z3243398	2000						
Z5060711	4000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
005152915	4000	291889C	22000	762252815	4000	D3850766	2000
006193800	4000	291890C	22000	768191363	30000	D4069197	2000
006254500	526000	293273C	14000	768472268	2000	D4229879	2000
008250028	4000	293322C	14000	771376225	4000	D4345720	2000
008386300	2000	294224381	132000	776035487	12000	D4443986	132000
008450100	8000	294227C	12000	788466621	2000	D452845	4000
009261219	2000	296042C	8000	797085271	2000	D4786026	1250000
009352300	4000	296127442	6000	800186C	22000	D4814003	4000
009353200	2000	300028	2000	800295C	38000	D4825021	4000
009356600	4000	301983283	526000	800318C	22000	D4919190	2000
012604300	6000	30418003X	2000	800328C	22000	D4958811	2000
019820001	30000	304192313	4000	800730C	12000	D5074062	2000
019820002	22000	306033937	2000	801024710	8000	D5105499	526000
019820003	70000	310104196	10000	804160023	2000	D5196060	2000
019820004	4000	31203525X	2000	807254110	2000	D5239320	54000
019820005	22000	312100035	4000	902268959	4000	D5825521	4000
019820006	2000	312132859	78000	90305337X	4000	D582696A	2000
020410000	4000	330302198	4000	90611084X	2000	D5842078	8000
0394855	4000	346233133	8000	908141517	2000	D5899002	2000
0553052	8000	347327694	2000	923005912	4000	D6316191	46000
0908720	86000	350045456	4000	933022709	6000	D632708	6000
0915988	8000	350583198	4000	937059608	4000	D6626700	2000
0935845	10000	352108625	22000	A12344967	4000	D6654984	2000
0955553	4000	356159517	22000	A1982888	10000	D6732713	4000
0968650	8000	359657665	14000	A4484412	2000	D6760059	2000
0988245	2000	361083926	10000	A5760251	132000	D6809198	2000
10032770	4000	361122088	8000	A5924181	2000	D7024801	6000
10151923	4000	364074617	2000	A8022596	2000	D8455881	2000
10261389	8000	365130574	4000	A8378781	6000	E02919883	2000
10262148	2000	374336261	2000	A8658679	2000	E08640813	2000
10262687	2000	375325776	4000	A9071639	30000	E1295113	2000
10275347	6000	379117401	8000	A9194676	2000	E130012	4000
103081731	4000	379410707	4000	A926979	6000	E1838869	2000
112339500	12000	381038678	10000	A9288255	4000	E2032957	2000
130802198	2000	383235769	4000	A9289448	2000	E253631	70000
17550547	14000	383478104	2000	A9309864	4000	E254118	2000
200312510	4000	385721436	6000	A9640889	8000	E2765253	2000
201796	526000	388010886	2000	A9911289	2000	E3184548	2000
202094413	2000	388062622	4000	B4507849	46000	E347600A	4000
202122453	86000	388071813	12000	B4643629	2000	E378619A	2000
202125779	4000	388255001	70000	B4643637	2000	E4408725	2000
203160023	2000	388255002	22000	C21381615	22000	E4782708	2000
203173118	2000	388255003	22000	C2637594	4000	E5711618	14000
204010551	8000	388255004	22000	C2936974	2000	E5783554	2000
207015124	132000	388635906	46000	C3027064	38000	E5909825	8000
209417732	4000	388755308	12000	C3188602	2000	E5915426	2000
210286310	226000	389009630	526000	C3515646	2000	E5967663	4000
211163973	2000	389009648	276000	C3899649	6000	E6109652	2000
211283251	8000	389038050	226000	C4066640	2000	E631146A	4000
212047443	8000	390271583	6000	C427433	2000	E6508026	2000
212172118	8000	391064342	86000	C4343687	2000	E7015996	12000
212337414	2000	391205440	14000	C5169710	2000	E7029512	8000
219230299	10000	391237773	14000	C5221364	2000	E7278709	4000
220222871	14000	402042815	8000	C5291516	2000	E751261	22000
222466286	2000	405070379	8000	C5447761	4000	E7757348	4000
223396318	8000	405174471	4000	C5581050	22000	E828481	46000
225433713	14000	406141819	6000	C5716274	8000	E8902457	4000
226148401	6000	411381198	4000	C6005673	132000	E8983066	8000
230124198	2000	412160532	2000	C6121886	30000	E9005149	2000
236256269	2000	420205198	2000	C6321915	4000	E9007753	4000
239114952	10000	420521198	4000	C6346489	2000	E9024607	4000
241354802	4000	430281196	4000	C6407720	2000	E9504498	2000
246187785	6000	440301561	22000	D0337766	2000	E9569611	2000
249338633	6000	441900197	4000	D0756629	2000	E9604751	4000
255852139	4000	441900197	4000	D0780821	2000	E975642A	2000
256210352	4000	500106196	4000	D0904016	8000	E9853956	4000
262065001	1250000	501304827	4000	D100213A	4000	G0289638	2000
262065002	1250000	502040015	2000	D1183290	14000	G0557713	6000
265584276	10000	503087612	14000	D1626788	2000	G0644659	2000
267068617	8000	50310655	4000	D164600	2000	G0762988	2000
269159539	6000	505171510	6000	D2117674	6000	G0793549	2000
269583274	2000	507130499	2000	D2384699	2000	G1138986	8000
275225001	376000	511097619	2000	D2385822	4000	G1264248	2000
275225002	226000	511602198	22000	D2425905	226000	G14875011	4000
276289329	132000	601436	12000	D2434831	4000	G1655557	2000
276533999	4000	602125921	2000	D2592429	2000	G2371536	4000
289299851	8000	602203637	2000	D2654351	2000	G24846970	4000
290013S	22000	604114028	4000	D2790816	2000	G2486287	4000
290018S	22000	607069110	6000	D2807085	2000	G2502630	6000
290026S	22000	608263554	4000	D3206786	2000	G2591757	2000
290114784	4000	609274426	4000	D3237525	2000	G2872047	4000
290181437	2000	611173547	4000	D3406025	2000	G30444230	6000
290348135	4000	612060536	2000	D3434568	2000	G3045993	2000
290386440	2000	701151606	4000	D3469116	10000	G30469164	4000
291119C	8000	708204014	4000	D3509460	2000	G3562890	4000
291188C	22000	71022391X	8000	D3635547	22000	G3738824	4000
291199C	22000	71216441X	6000	D3686729	2000	G3992089	8000
291888C	22000	762068831	4000	D3787460	4000	G4024914	8000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
G4140744	4000	IS3198666	2000	IS9225641	4000	K806797A	2000
G4150278	22000	IS3298146	2000	IS9389578	2000	K8235945	4000
G4398520	4000	IS3323816	2000	IS9455824	2000	K8250677	2000
G442355A	2000	IS3467193	6000	IS9654997	2000	K8455465	6000
G4585339	2000	IS3557055	6000	IS9670098	2000	K914174A	2000
G463686	4000	IS3605706	2000	IS9764789	4000	K9487581	2000
G4650254	4000	IS3735188	2000	IS9776551	22000	K9532358	2000
G4733559	4000	IS3793481	38000	IS9810899	6000	K9580808	2000
G52229769	8000	IS3895932	12000	IS9961012	2000	K9780998	8000
G5239167	4000	IS3956107	2000	IS9969019	2000	K9843175	2000
G5299232	4000	IS3999720	2000	K0178268	4000	M0275005	4000
G5356805	2000	IS4073566	2000	K019526A	2000	M0880510	86000
G5432188	2000	IS4279544	4000	K0437522	2000	M149083A	2000
G5464500	2000	IS4300401	2000	K0462136	4000	M1788960	2000
G5473453	4000	IS4335373	30000	K0867608	4000	M2437231	2000
G5568195	2000	IS4345237	2000	K0900095	2000	M3565926	2000
G5727315	2000	IS4365982	2000	K116790	2000	P0067842	2000
G5826267	2000	IS4368511	2000	K151945A	54000	P0185209	8000
G6053164	6000	IS4377568	2000	K1737708	4000	P0349538	2000
G6059723	4000	IS4527845	2000	K1756109	2000	P0370464	4000
G6066290	4000	IS4597566	2000	K191390	8000	P1161141	2000
G6174972	4000	IS4825001	2000	K1924893	22000	P1502364	2000
G6188426	4000	IS4833447	2000	K1973541	4000	P2079260	2000
G6330311	4000	IS5075503	6000	K2221969	2000	P3201477	2000
G640323	2000	IS5079512	4000	K2248484	4000	P3328728	2000
G6556824	14000	IS5453374	2000	K2443139	2000	P3485297	2000
G6574377	2000	IS5455803	2000	K2469871	2000	P4441951	4000
G6616991	22000	IS5577722	4000	K2515768	2000	P5437362	2000
G6679071	2000	IS5660633	2000	K2546256	2000	P5667589	2000
G6820866	86000	IS5675388	2000	K2586363	4000	P5943659	6000
G6836533	2000	IS5688027	4000	K2609940	8000	P6215975	2000
G7089820	4000	IS5736337	2000	K2800020	2000	P6266936	8000
G8035708	4000	IS5756499	30000	K2902052	2000	P639332	4000
G8072026	54000	IS5759988	2000	K297049A	2000	P7517681	2000
GS018509B	4000	IS5828817	4000	K3233901	4000	P8738150	2000
GS099565B	22000	IS5876397	4000	K3233936	4000	P9442980	4000
GS110392B	4000	IS5934845	4000	K3253929	22000	P9858354	2000
GS113879B	2000	IS5941153	2000	K3261697	226000	R0987688	4000
GS116151B	14000	IS5989709	2000	K3592669	2000	R2909560	4000
GS116888B	8000	IS5994441	2000	K3593746	2000	R3763691	2000
H0123163	2000	IS6029055	10000	K3778215	38000	R4281690	8000
H019618	86000	IS6043477	14000	K3910504	22000	R5371731	4000
H0232981	22000	IS6122691	2000	K3999165	6000	R5905361	2000
H0451632	4000	IS6175377	2000	K4041402	2000	R7229037	14000
H0705170	4000	IS6226598	2000	K4090314	4000	R8751535	2000
H1144245	4000	IS6264194	2000	K415665A	12000	R9482465	2000
H3007830	8000	IS6292103	4000	K4167562	8000	V0068780	2000
H343820	38000	IS6346364	2000	K4170849	2000	V0087106	2000
H361197	2000	IS6372535	2000	K4181492	2000	V0088811	2000
H3789855	14000	IS6525813	2000	K435627	2000	V0118346	8000
H4331771	2000	IS6539026	10000	K4401263	2000	V0172685	2000
I139558LK	2000	IS6667049	22000	K4414934	4000	V0198390	46000
I139559LK	2000	IS6706366	2000	K4491750	2000	V0225975	4000
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IS1146978	2000	IS6844967	2000	K4791320	6000	V0396109	14000
IS1152617	8000	IS6848920	2000	K482248A	8000	V0464791	2000
IS1196548	2000	IS6947061	4000	K4836650	2000	V0515086	30000
IS1203879	2000	IS6991022	6000	K523255	6000	V0627747	4000
IS1231992	2000	IS7086555	2000	K531921	6000	V0657441	2000
IS1258896	2000	IS7140133	2000	K5342236	2000	V0671045	2000
IS1276969	2000	IS7153262	6000	K542982A	2000	V0724645	4000
IS1409006	4000	IS7207514	2000	K5484782	2000	V074477	4000
IS1415907	2000	IS7261001	6000	K5597420	2000	V0852236	2000
IS1425997	2000	IS7269867	14000	K5666570	2000	V0870609	2000
IS1459349	4000	IS7281772	2000	K5901626	38000	V0919055	2000
IS1607784	2000	IS7297146	14000	K600296A	2000	V1063278	2000
IS1759608	2000	IS7334598	2000	K601369	2000	W22797315	4000
IS1896468	2000	IS7403462	2000	K614800A	46000	W27052402	6000
IS1907976	2000	IS7422878	2000	K6441270	4000	W36176017	6000
IS2041600	4000	IS7431461	4000	K646631	6000	W47980420	6000
IS2310778	4000	IS7451720	4000	K652530A	2000	W83971165	2000
IS2340814	2000	IS7457323	2000	K6584292	6000	W84258248	2000
IS2373294	4000	IS7620605	2000	K6672736	2000	W97672520	2000
IS2384924	2000	IS7725024	4000	K6905374	22000	Y0362431	4000
IS2429533	2000	IS7837962	10000	K6908926	4000	Y0399033	6000
IS2462938	12000	IS7859100	2000	K6937446	4000	Y0502799	2000
IS2548684	4000	IS7917941	46000	K6957641	8000	Y0577039	4000
IS2573828	4000	IS8036322	2000	K7031130	8000	Y0757282	4000
IS2580718	2000	IS8075464	4000	K7060696	2000	Y0838630	4000
IS2643460	4000	IS8202111	6000	K7193270	4000	Y0983878	2000
IS2669376	4000	IS8459032	2000	K7308752	4000	Y1613489	4000
IS2728284	12000	IS8474542	4000	K7358202	4000	Y1721036	2000
IS2732351	6000	IS8678377	2000	K7414196	4000	Y208983A	4000
IS2835722	4000	IS8732891	2000	K7439172	2000	Y2681941	4000
IS3051218	2000	IS8972141	2000	K7737157	2000	Y2717512	4000
IS3087006	4000	IS8981863	2000	K7856520	2000	Y2763352	2000
IS3108522	2000	IS9102326	4000	K7880138	4000	Y4235183	2000
IS3116412	8000	IS9127010	2000	K8006415	2000	Y462967A	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
Y524396	2000						
Y5604921	2000						
Y6507709	2000						
Z0043592	2000						
Z014097	4000						
Z0181308	4000						
Z0201066	2000						
Z0390810	2000						
Z0705242	2000						
Z0725103	2000						
Z0729397	2000						
Z0803015	2000						
Z0865967	86000						
Z0887456	4000						
Z0981886	2000						
Z1115511	2000						
Z1168496	4000						
Z124141A	2000						
Z1609549	8000						
Z170294	2000						
Z1881052	8000						
Z198613A	4000						
Z2019613	2000						
Z219900A	2000						
Z2286166	4000						
Z2336252	2000						
Z2385768	2000						
Z2675391	8000						
Z2773148	2000						
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Z2836794	10000						
Z2916127	8000						
Z2993687	6000						
Z3105084	2000						
Z3148670	8000						
Z3208142	2000						
Z3237460	2000						
Z3260985	2000						
Z3302025	2000						
Z3348033	4000						
Z3379850	2000						
Z3684009	2000						
Z3753647	8000						
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Z4056230	2000						
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Z4649037	2000						
Z4676182	22000						
Z4718241	2000						
Z508968	276000						
Z5226091	8000						
Z5331480	6000						
Z5365725	8000						
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Z5535930	8000						
Z5616051	2000						
Z6234683	10000						
Z6305947	2000						
Z6319913	2000						
Z6326006	4000						
Z6502882	4000						
Z677348	2000						
Z6859276	4000						
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Z7156821	2000						
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Z8907928	2000						
Z9163175	2000						
Z9243578	2000						
Z9423509	2000						
Z9499599	4000						
Z9577956	10000						
Z9604023	6000						
Z9628321	2000						
Z9846094	4000						
Z991858	4000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and are successfully or partially successfully allocated Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 11 April 2016. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** Service at their own risk on or before Monday, 11 April 2016.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as stated in their **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Monday, 11 April 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 11 April 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for

Investor Participants” in effect from time to time). Immediately after the credit of the Hong Kong Public Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to your bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to your designated bank account.

Applicants using **YELLOW** Application Form who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **YELLOW** Application Form may collect their refund cheques (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 11 April 2016.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Monday, 11 April 2016.

Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheques by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 11 April 2016.

Share certificates issued in respect of the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 12 April 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Hong Kong Public Offer Shares or any receipts for sums paid on application.

PUBLIC FLOAT

The Company confirms that immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, at least 25% of the total issued share capital of the Company will be held by the public and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, 12 April 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 April 2016. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1982.

By order of the Board of Directors
Nameson Holdings Limited
Mr. Wong Ting Chung BBS, JP
Chairman

Hong Kong, 11 April 2016

As at the date of this announcement, the Board of the Company comprises Mr. Wong Ting Chung BBS, JP (Chairman and chief executive officer), Mr. Wong Wai Wing, Raymond, Mr. Wong Ting Chun, Mr. Li Po Sing and Ms. Chan Mei Hing, Aurora, as executive Directors; Mr. Tam Wai Hung, David, Mr. Wong Ting Kau, Mr. Wong Wai Yue and Mr. Lau Ka Keung, as non-executive Directors; Ms. Fan Chiu Fun, Fanny GBS, JP, Mr. Kan Chung Nin, Tony BBS, JP, Mr. Ong Chor Wei, Mr. Fan Chun Wah, Andrew and Ms. Lee Bik Kee, Betty, as independent non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*