

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 March 2016 (the “**Prospectus**”) issued by Nameson Holdings Limited (the “**Company**”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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南旋控股有限公司

NAMESON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liabilities)

(Stock Code: 1982)

**STABILISING ACTIONS AND
END OF STABILISATION PERIOD**

The Company announces that the stabilisation period in connection with the Global Offering ended on 5 May 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilising actions undertaken by CLSA Limited, the Stabilisation Manager and the Sole Global Coordinator, or any person acting for it, during the stabilisation period involved:

- (1) over-allocations of an aggregate of 75,000,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering;

- (2) borrowing of an aggregate of 75,000,000 Shares by the Stabilisation Manager from Nameson Investments, a controlling shareholder of the Company, to cover the over-allocations in the International Offering; and
- (3) the full exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 25 April 2016 (after trading hours) in respect of 75,000,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per Share, to facilitate the return to Nameson Investments of the 75,000,000 borrowed Shares which were used to cover the over-allocations in the International Offering.

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For further details of the full exercise of the Over-allotment Option, please refer to the announcement of the Company dated 25 April 2016.

By Order of the Board of Directors
NAMESON HOLDINGS LIMITED
Mr. Wong Ting Chung *BBS, JP*
Chairman

Hong Kong, 5 May 2016

As at the date of this announcement, the Board of the Company comprises Mr. Wong Ting Chung BBS, JP (Chairman and chief executive officer), Mr. Wong Wai Wing, Raymond, Mr. Wong Ting Chun, Mr. Li Po Sing and Ms. Chan Mei Hing, Aurora, as executive Directors; Mr. Tam Wai Hung, David, Mr. Wong Ting Kau, Mr. Wong Wai Yue and Mr. Lau Ka Keung, as non-executive Directors; Ms. Fan Chiu Fun, Fanny GBS, JP, Mr. Kan Chung Nin, Tony BBS, JP, Mr. Ong Chor Wei, Mr. Fan Chun Wah, Andrew and Ms. Lee Bik Kee, Betty, as independent non-executive Directors.