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南旋控股有限公司

NAMESON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1982)

**ACQUISITION OF V. SUCCESS
MAJOR AND CONNECTED TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Financial Adviser



Euto Capital Partners Limited

Reference is made to the announcement of Nameson Holdings Limited (the “**Company**”) dated 28 September 2017 (the “**Announcement**”) on, among other things, the major and connected transaction in relation to the acquisition of V. Success Limited and the announcement of the Company dated 23 October 2017 (the “**Delay Announcement**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, the despatch of the circular containing, among other things, further details of the Acquisition and the transactions contemplated thereunder, a letter from the Independent Board Committee and a letter from the independent financial adviser advising the Independent Board Committee and the Independent Shareholders on the terms thereof, and a notice of the EGM, was postponed to a date no later than 17 November 2017.

As additional time is required to finalise certain information to be included in the circular, it is expected that the despatch of the circular will be further postponed to a date not later than 30 November 2017.

As Completion is subject to the fulfillment of a number of conditions precedent, the Acquisition may or may not proceed. The Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Nameson Holdings Limited
Mr. Wong Ting Chung *BBS, JP*
Chairman

Hong Kong, 17 November 2017

As at the date of this announcement, the Board comprises Mr. Wong Ting Chung BBS, JP (Chairman and chief executive officer), Mr. Wong Wai Wing, Raymond, Mr. Wong Ting Chun, Mr. Li Po Sing and Ms. Chan Mei Hing, Aurora, as executive Directors; Mr. Tam Wai Hung, David, Mr. Wong Ting Kau, Mr. Wong Wai Yue and Mr. Lau Ka Keung MH, JP, as non-executive Directors; Ms. Fan Chiu Fun, Fanny GBM, GBS, JP, Mr. Kan Chung Nin, Tony SBS, JP, Mr. Ong Chor Wei, Mr. Fan Chun Wah, Andrew JP and Ms. Lee Bik Kee, Betty, as independent non-executive Directors.