HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Nameson Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 5/6/2018 |

I. Movements in Authorised Share Capital

|--|

| (1) Stock code : <u>1982</u> Description : <u>Ordinary Shares</u> | | | | | | | | | |
|--|---|----------------------------------|--|--|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000 | | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000 | | | | | | |
| | | | | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | (State | capital | | | | | | |
| | No. of ordinary shares | (State currency) | capital | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descripti | ion : | N/A | | |
|-----------------|---------------|------------|-------|------------------------|----------------------------------|--|
| | | | prefe | o. of rence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ig month | | | | |
| Increase/(decre | ase) | _ | | | | |
| Balance at clos | e of the mon | th | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | | |
|------------------|---------------|-----------|-------|---------------------------|----------------------------------|--|
| | | | class | f other ses of ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedin | g month | | | | |
| Increase/(decre | ase) | _ | | | | |
| Balance at close | e of the mont | h _ | | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | e No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 2,279,392,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | - | N/A | N/A | N/A | | |
| Balance at close of the month | 2,279,392,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (unc | ler Share Opt | tion Schemes of | of the Issuer) | | | |
|---|---------------|-----------------|----------------|------------|-----|--|
| Particulars of share option scheme including EGM | | Movement duri | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | I | | | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (29/1/2016) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 4,782,000 * |
| (Note 1) | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| <u>5. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | rv shares) | Nil | |
| | | 1010 | (Preferenc | | | |
| | | | | her class) | N/A | |
| Total funds raised c | luring the mo | nth from exerc | • | | | |
| of options (State cu | | | | Nil | | |

* Number of share options as at 31 May 2018: 83,942,000 share options (4,782,000 share options vested and 79,160,000 share options unvested)

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | 1 | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | - | | | |
| | | | | | | |
| (/ /) | . <u></u> . | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable <i>(Note 1)</i> Subscription price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | - | | | |
| <u></u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total E | 3. (Ordina | ary shares) | Nil | |
| | | | | ce shares) | | _ |
| | | | (C | other class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | — | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, ,) | | | | | |
| <u> </u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | (, ,) | | Total C. (Ordina | ary shares) | Nil | |
| | | | | ce shares) | N/A | - |
| | | | • | ther class) | N/A | - |
| | | | (0 | 1101 01033 <u></u> | 11/74 | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | | ed, including |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | | |
|----|---------------|---------------|---------------------|--|----------|---|---|---|---|
| | Tura dia ma | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| - | Type of Issue | | | | | | | | montin |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | | |
| 1. | Rights issue | At price : | State currency — | lssue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares issuable <i>(Note 1)</i> | <u> </u> | | | | |
| 3. | Placing | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | <u>N/A</u> | N/A |
| | | | | | | | | | |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer during the month pursuant thereto | shares of issuer which may be issued pursuant |
|----|------------------------|------------|---------------------|--|----------|---|---|---|
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1)</i> | <u> </u> | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | N1/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : | State currency — | lssue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1)</i> | | | | |
| 9. | Capital reorganisation | | | lssue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | |
| | | | | | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer during the pursuant thereto shares of ssued may be issued pursuant thereto as at close of the month |
|--|---|--|
| | | |
| 10. Other (Please specify) At price : State currency ——— | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / | -)) N/A N/A |
| | (dd/mm/yyyy) Total E. (Ordir shar (Preference shar (Other cla | es) Nil res) Nil |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|--|--------------------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in a | Issued Share Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: ______ Mr. Tao Chi Keung_____

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.