

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                                    | -                      | 30/11/2018                                     |                                      |   |
|---|------------------------|--|--------------------------------------|---|
| To : Hong Kong Exchanges                          | and Cleari             | ng Limited                                     |                                      |   |
| Name of Issuer<br>Date Submitted                  | Nameson I<br>6/12/2018 | Holdings Limited                               |                                      |   |
| I. Movements in Authorised                        | Share Cap              | ital   |                                      |   |
| 1. Ordinary Shares                                |                        |  |                                      |   |
| (1) Stock code : <b>1982</b>                      | Descripti              | on : Ordinary                                  | Shares                               |   |
|   | ı                      | No. of ordinary<br>shares                      | Par value<br>(State<br>currency)     | Authorised share<br>capital<br>(State currency) |
| Balance at close of precedi                       | ng month_              | 5,000,000,000                                  | HK\$0.01                             | HK\$50,000,000                                  |
|   |                        |  |                                      |   |
| Increase/(decrease)                               | _                      | Nil  |                                      | Nil   |
| Increase/(decrease)  Balance at close of the mor  | <br>nth                | Nil<br>5,000,000,000                           | HK\$0.01                             | Nil<br>HK\$50,000,000                           |
| ,   | nth<br><br>Descripti   | 5,000,000,000                                  | HK\$0.01                             |   |
| Balance at close of the mor                       | Descripti              | 5,000,000,000                                  | HK\$0.01  Par value (State currency) |   |
| Balance at close of the mor                       | Descripti              | 5,000,000,000  on: N/A  No. of ordinary shares | Par value<br>(State<br>currency)     | HK\$50,000,000  Authorised share capital        |
| Balance at close of the mor  (2) Stock code : N/A | Descripti              | 5,000,000,000  on: N/A  No. of ordinary shares | Par value<br>(State<br>currency)     | HK\$50,000,000  Authorised share capital        |

| Stock code : N/A Descrip   | tion : N/A                     |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  |                                |                                  |   |
| Increase/(decrease)  |                                | _                                |   |
| Balance at close of the month  |                                |                                  |   |
| 3. Other Classes of Shares   |                                |                                  |   |
|  |                                |                                  |   |
| Stock code : N/A Descrip   | tion: N/A                      |                                  |   |
| Stock code : <u>N/A</u> Descrip  | No. of other classes of shares | Par value<br>(State<br>currency) | capital                                   |
|  | No. of other classes of        | (State                           | capital                                   |
| Stock code : N/A Descrip  Balance at close of preceding month  Increase/(decrease) | No. of other classes of        | (State                           | capital                                   |
| Balance at close of preceding month  | No. of other classes of        | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | e No. of other    |
|---------------------------------------|---------------|------------|------------------|-------------------|
|                                       | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month   | 2,279,392,000 | N/A        | N/A              | N/A               |
| Increase/ (decrease) during the month |               | N/A        | N/A              | N/A               |
| Balance at close of the month         | 2,279,392,000 | N/A        | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant

thereto including EGM thereto as at close of Movement during the month approval date the month

| (dd/mm/yyyy) and class of shares |         |                 |               |             |     |              |
|----------------------------------|---------|-----------------|---------------|-------------|-----|--------------|
| issuable                         | Granted | Exercised       | Cancelled     | Lapsed      |     |              |
| 1. Share Option                  |         |                 |               |             |     |              |
| Scheme                           |         |                 |               |             |     |              |
|                                  |         |                 |               |             |     |              |
| (29/1/2016)                      |         |                 |               |             |     |              |
| Ordinary shares                  | 0       | 0               | 2,394,000     | 0           | 0   | 32,240,000 * |
| (Note 1)                         |         |                 |               |             |     |              |
| 2. N/A                           |         |                 |               |             |     |              |
|                                  |         |                 |               |             |     |              |
|                                  |         |                 |               |             |     |              |
| shares                           |         |                 |               |             |     |              |
| (Note 1)                         |         |                 |               |             |     | _            |
| 3. N/A                           |         |                 |               |             |     |              |
| 3. N/A                           |         |                 |               |             |     |              |
|                                  |         |                 |               |             |     |              |
| ( / / )                          |         |                 |               |             |     |              |
| shares                           |         |                 |               |             |     |              |
| (Note 1)                         |         |                 |               |             |     |              |
|                                  |         | Tota            | al A. (Ordina | ry shares)  | Nil | _            |
|                                  |         |                 |               | ce shares)  | N/A | _            |
|                                  |         |                 | (Ot           | ther class) | N/A | _            |
| Total funds raised of            |         | onth from exerc | ise           |             |     |              |
| of options (State cu             | rrency) |                 |               | Nil         |     |              |

<sup>\*</sup> Number of share options as at 30 November 2018: 77,714,000 share options (32,240,000 share options vested and 45,474,000 share options unvested)

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A                       | Currency<br>of nominal<br>value | Nomina<br>at clos<br>prece<br>mor | se of<br>ding | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|-----------------------------------|---------------|----------------------------------|---|---|---|
| 1. N/A  |                                 |                                   |               |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |                                   |               |                                  |   |   | _   |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A                               | ( / /                           | )                                 |               |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price                                |                                 |                                   |               |                                  |   |   | · ·   |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A                               | ( / /                           | )                                 |               |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                                 |                                   |               |                                  |   |   |   |
| EGM approval date (if applicable)   | ( / /                           |                                   |               |                                  |   |   |   |
| Subscription price  |                                 |                                   |               |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                | ( / /                           | )                                 |               | (O !:                            |   | AIP!  |   |
|   |                                 |                                   | Total B.      | (Preferen                        | ary shares)<br>ce shares)<br>other class) | Nil<br>N/A<br>N/A   | -<br>-  |

| Convertibles (i.e. Convertible            | e into Shares of                     | the Issuer w                              | hich are to be List | ed)                                | N. C  | N   |
|---|--------------------------------------|---|---------------------|------------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount a<br>close of<br>precedin<br>month | f Converted         | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                    | <u></u>                              |   |                     |                                    |   |   |
|   | <u> </u>                             |   |                     |                                    |   |   |
|   | <u> </u>                             |   |                     |                                    |   |   |
| Ctools and a (if lintary)                 |                                      |   | <del></del>         |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                         |                                      |   |                     |                                    |   |   |
| Subscription price                        |                                      |   |                     |                                    |   |   |
| EGM approval date                         |                                      |   |                     |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy))          | (                                    | ١   |                     |                                    |   |   |
| 2. N/A                                    | ( / /                                | )   |                     |                                    |   |   |
| 2. IV/A                                   | <u></u>                              |   |                     |                                    |   |   |
| -   | <del>_</del>                         |   |                     |                                    |   |   |
|   | <del></del>                          |   |                     |                                    |   |   |
| Stock code (if listed)                    |                                      |   | <del></del> -       |                                    |   |   |
| Class of shares                           |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                         |                                      |   |                     |                                    |   |   |
| Subscription price<br>EGM approval date   |                                      |   |                     |                                    |   |   |
| (if applicable)                           |                                      |   |                     |                                    |   |   |
| (dd/mm/yyyy)                              | ( / /                                | )   |                     |                                    |   |   |
| 3. N/A                                    |                                      |   |                     |                                    |   |   |
|   | ,                                    |   |                     |                                    |   |   |
|   | <u> </u>                             |   |                     |                                    |   |   |
| Charle and a (if lintad)                  | <u> </u>                             |   |                     |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                         |                                      |   |                     |                                    |   |   |
| Subscription price                        |                                      |   |                     |                                    |   |   |
| EGM approval date                         |                                      |   |                     |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / /                                | )   |                     |                                    |   |   |
| 4. N/A                                    | ( , ,                                | <u>/</u>                                  |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   | <del>_</del>                         |   |                     |                                    |   |   |
|   | ·<br>                                |   |                     |                                    |   |   |
| Stock code (if listed)                    | <del></del> _                        |   |                     |                                    |   |   |
| Class of shares issuable (Note 1)         |                                      |   |                     |                                    |   |   |
| Subscription price                        |                                      |   |                     |                                    |   |   |
| EGM approval date                         |                                      |   |                     |                                    |   |   |
| (if applicable)                           |                                      |   |                     |                                    |   |   |
| (dd/mm/yyyy)                              | ( / /                                | )   |                     |                                    | <b></b>   |   |
|   |                                      |   | Total C. (Ordina    |                                    | Nil   | _   |
|   |                                      |   | •                   | nce shares)<br>other class)        | N/A<br>N/A  | _   |
| 1   |                                      |   | (0                  | /u ici ciass)                      | 13/74   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A  |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   | _   |   |
|   |   | <u>-</u>  |
| 2. N/A  |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| 3. N/A  |   |   |
| - 1477  |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| Total D. (Ordinary shares)  | Nil   |   |
| (Preference shares)   | N/A   | -   |
| (Other class)   | N/A   | -   |
| (Other diago)   | 14/17   | -   |
|   |   |   |

| Type of Issue | At price :             | State currency | Class of shares issuable (Note 1)       |  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month  |
|---------------|------------------------|----------------|---|--|---|--|--|
|               | At price :             |                | issuable (Note 1)  Issue and allotment  |  |   |  | monu   |
| Rights issue  | At price :             |                | issuable (Note 1)  Issue and allotment  |  |   |  |  |
| Rights issue  | At price :             |                |   |  |   |  |  |
|               |                        |                | date : (dd/mm/yyyy)                     | ( /  | / )   |  |  |
|               |                        |                | EGM approval date:<br>(dd/mm/yyyy)      | ( /  | / )   |  |  |
|               |                        |                |   |  |   | <u>N/A</u>   | N/A  |
|               |                        |                | Class of shares issuable (Note 1)       |  |   |  |  |
| Open offer    | At price :             | State currency | Issue and allotment date : (dd/mm/yyyy) | ( /  | / )   |  |  |
|               |                        |                | EGM approval date:<br>(dd/mm/yyyy)      | ( /  | / )   |  | N1/A   |
|               |                        |                |   |  |   | N/A  | N/A  |
|               |                        |                | Class of shares issuable (Note 1)       |  |   |  |  |
| Placing       | At price :             | State currency | Issue and allotment date : (dd/mm/yyyy) | ( /  | / )   |  |  |
|               |                        |                | EGM approval date:                      | ( /  | / )   |  |  |
|               |                        |                | (************************************** |  |   | N/A  | N/A  |
|               |                        |                | Class of shares                         |  |   |  |  |
|               |                        |                | issuable (Note 1)                       |  |   |  |  |
| Popus issue   |                        |                | Issue and allotment date : (dd/mm/yyyy) |  |   |  |  |
| Donus ISSUE   |                        |                | EGM approval date: (dd/mm/yyyy)         | ( /  | / )   |  |  |
|               | Placing<br>Bonus issue |                | - At price : currency                   | Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | Placing At price: State currency State date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Bonus issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// | Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Bonus issue  Issue and allotment ( / / )  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Bonus issue  EGM approval date: ( / / ) | State   State   State   Currency   State   Currency   State   State   Class of shares   State   State   State   Class of shares   State   St |

|    | Type of Issue          |            |                        |  |     |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|------------|------------------------|--|-----|---|---|---|---|
|    | Type of issue          |            |                        |  |     |   |   |   |   |
|    |                        |            |                        | Class of shares issuable (Note 1)          |     |   |   |   |   |
| 5. | Scrip dividend         | At price : | State currency ———     | Issue and allotment date : (dd/mm/yyyy)    | ( / | 1 | ) |   |   |
|    |                        |            |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / | 1 | ) | N/A   | NI/A  |
|    |                        |            |                        |  |     |   |   | <u>IN/A</u>   | N/A   |
|    |                        |            |                        | Class of shares repurchased (Note 1)       |     |   |   |   |   |
| 6. | Repurchase of shares   |            |                        | Cancellation date : (dd/mm/yyyy)           | ( / | 1 | ) |   |   |
|    |                        |            |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / | 1 | ) |   |   |
|    |                        |            |                        |  |     |   |   | <u>N/A</u>  | N/A   |
|    |                        |            |                        | Class of shares redeemed (Note 1)          |     |   |   |   |   |
| 7. | Redemption of shares   |            |                        | Redemption date : (dd/mm/yyyy)             | ( / | 1 | ) |   |   |
|    |                        |            |                        |  | ( / | 1 | ) |   |   |
|    |                        |            |                        | · · · · · · · · · · · · · · · · · · ·      |     |   |   | N/A   | N/A   |
|    |                        |            |                        | Class of shares                            |     |   |   |   |   |
|    |                        |            |                        | issuable (Note 1)                          |     |   |   |   |   |
| 8. | Consideration issue    | At price : | State<br>currency ———— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|    |                        |            |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) | N/A   | N/A   |
|    |                        |            |                        |  |     |   |   |   |   |
|    |                        |            |                        | Class of shares issuable (Note 1)          |     |   |   |   |   |
| 9. | Capital reorganisation |            |                        | Issue and allotment date : (dd/mm/yyyy)    | ( / | 1 | ) |   |   |
|    |                        |            |                        | EGM approval date:                         | ( / | 1 | ) |   |   |
|    |                        |            |                        | (dd/mm/yyyy)                               |     |   |   | N/A   | N/A   |

| Type of Issue   |   | No. of new shares of issuer which issued may be during the month pursuant thereto close of the month |
|---|---|--|
|   |   |  |
|   | Class of shares<br>issuable (Note 1)                                  |  |
| 10. Other (Please specify) At price : State currency  | Issue and allotment ( / / ) date : (dd/mm/yyyy)                       |  |
|   | EGM approval date: ( / / ) (dd/mm/yyyy)                               | N/AN/A   |
|   | Total E. (Ordinary<br>shares)<br>(Preference shares)<br>(Other class) | Nil<br>N/A   |
|   |   |  |
| Total increase / (decrease) in ordinary shares during | g the month (i.e. Total of A to E): (1)                               | Nil  |
|   | (2)   | N/A  |
| Total increase / (decrease) in preference shares du   | ring the month (i.e. Total of A to E):                                | N/A  |
| Total increase / (decrease) in other classes of share | es during the month (i.e. Total of A to E)                            | N/A  |
| (These figures should be the same as the relevant     | figures under II above ("Movements in Ī                               | ssued Share Capital").)  |

| Remarks (if any):  |
|--|
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
| Submitted by: Mr. Tao Chi Keung  |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.