

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nameson Holdings Limited
Date Submitted	6/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1982</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,279,392,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,279,392,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM		Actions and during			thereto	thereto as at close of
approval date	N	Novement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(29/1/2016)			_			
Ordinary shares	0	0	0	0	0	52,572,000 *
(Note 1)						
2 NI/A						
<u>2. N/A</u>						
shares						
(Note 1)		·				
3. N/A						
0.10//						
shares						
(Note 1)						
()		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	-	,		
of options (State cu				Nil		

* Number of share options as at 31 October 2019: 69,704,000 share options (52,572,000 share options vested and 17,132,000 share options unvested)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable) (dd/mm/yyyy))				
3. N/A)				
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/				
(/ /)						
Stock code (if listed)						
Class of shares						
Cuba aviation avian						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) ce shares)	Nil N/A	-
				ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	()					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ry charac)	Nil	
				ce shares)	N/A	-
			•	ther class)	N/A	-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			e Capital	Issued Sha	<u>ner Movements i</u> Type of Issue	Oth
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 4. Ponus issue Class of shares issuable (Note 1) N/A				Class of shares				
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
2. Open offer At price : State currency Class of shares			(//)			At price :	Rights issue	1.
2. Open offer At price : State currency Class of shares			(/ /)	EGM approval date: (dd/mm/yyyyy)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A GLass of shares	N/A	<u>N/A</u>		(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares currency N/A N/A								
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			()		Stata			
Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A A Bonus issue Issue and allotment (/ /) (/)						At price :	Open offer	2.
3. Placing At price : State currency Class of shares Bonus issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: Class of shares			(/ /)					
3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) N/A Class of Suble (Note 1) Issue and allotment Image: Class of Shares Issue and allotment Image: Ima	N/A	<u>N/A</u>		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
S. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment			(//)			At price :	Placing	3.
Class of shares issuable (Note 1) Issue and allotment (/ /)			(//)	EGM approval date:				
4 Bonus issue (/ /)	N/A	N/A		(dd/mm/yyyy)				
4 Bonus issue								
			(//)	Issue and allotment			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	N1/A		(//)	EGM approval date:				
<u>N/A</u>	N/A	<u></u>						

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>		<u> </u>		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1)</i>			
9.	Capital reorganisation		Issue and allotment (/ / date:(dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)	N/A	<u>N/A</u>
			Total E. (0	Ordinar shares		
			(Preference (Othe		s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Mr. Tao Chi Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.