

# Monthly Return of Equity Issuer on Movements in Securities

For the month	n ended
(dd/mm/yyyy)	:

31/7/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nameson Holdings Limited
Date Submitted	6/8/2020

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>1982</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

## 2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	ion :	<u>N/A</u>		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th				

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th				

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,279,392,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,279,392,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Γ	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(29/1/2016)						
Ordinary shares	0	0	0	0	0	52,576,000 *
(Note 1)						
(11010-1)						
2. N/A						
<b>Z.</b> N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Tota	IA. (Ordina		Nil	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised o	luring the mo	nth from exerci	se			
of options (State cu				Nil		
· ·						

\* Number of share options as at 31 Jul 2020: 69,004,000 share options (52,576,000 share options vested and 16,428,000 share options unvested)

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / /  ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
					<u> </u>		
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date							
(if applicable)	,						
	( / /	)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			T. ( ) 5			A1"	
			Total B.		ary shares) ce shares)	Nil N/A	-
					ther class)	N/A N/A	-
				U)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina		Nil	_
			•	ce shares) ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
2. <u>NA</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	,
(Preference shares) (Other class)	N/A N/A	
	IN/A	

Type of issue       Inditia         1. Rights issue       At price :       State currency       Class of shares	Oth	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( / / )         2. Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )		Type of Issue							monur
1. Nights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares									
(dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
NA       NA         State       Issue and allotment         (d/mm/yyyy)       NA         NA       NA         NA <td></td> <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>						( / /	)		
2. Open offer       At price :       State currency					(dd/mm/yyyy)			N/A	N/A
2. Open offer       At price :       State currency									
2. Open olief       At price : currency       date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
3. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Issue of shares         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue and allotment         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:						( / /	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       At price :       State currency       N/A         Viate :       (dd/mm/yyyy)       N/A       N/A         Image: Note 1       Image: Note 1       N/A       N/A         Image: Note 1       Image: Note 1       Image: Note 1       N/A         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: State 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: State 2       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       I								<u>N/A</u>	N/A
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       At price :       State currency       N/A         Viate :       (dd/mm/yyyy)       N/A       N/A         Image: Note 1       Image: Note 1       N/A       N/A         Image: Note 1       Image: Note 1       Image: Note 1       N/A         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: State 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: State 2       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       Image: Note 2       Image: Note 2       Image: Note 2         Image: Note 2       I					Class of charge				
3. Placing       At plice . currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u> </u>			
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares	3.	Placing	At price :			( / /	)		
A. Bonus issue     N/A     N/A       4. Bonus issue     Issue and allotment (///) date : (dd/mm/yyyy)     (///) EGM approval date: (///) (dd/mm/yyyy)						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u> </u>
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					Class of shares				
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)	N1/A	N1/A
								IN/A	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
	Class of shares issuable <i>(Note 1)</i>
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)
	EGM approval date: (//)) (dd/mm/yyyy) <u>N/A N/A</u>
10. Other At price . State	Class of shares issuable ( <i>Note 1</i> )
(Please specify) At price : State Currency	date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u>
	Total E. (Ordinary shares) <b>Nil</b>
	(Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{Is}$ Capital").)	sued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock

- Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the
- securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

#### Submitted by: Mr. Tao Chi Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.