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QIANLONG TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED

(乾 隆 科 技 國 際 控 股 有 限 公 司) *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

**ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
AND
SUSPENSION OF TRADING**

Reference is made to the Company's announcement dated 22 May 2013 (the "**Announcement**") in relation to a possible transaction (the "**Possible Transaction**"), which, if materialised, may lead to a change in control of the Company and a mandatory general offer under the Takeovers Code for all the issued Shares (other than those already owned by or agreed to be acquired by the Potential Purchaser and parties acting in concert with it), and also the Company's announcement in relation to trading halt dated 21 June 2013. Unless otherwise stated, terms used herein shall have the same meanings as ascribed to them in the Announcement.

This announcement is also made pursuant to Rule 3.7 of The Codes on Takeovers and Mergers (the "**Takeovers Code**").

UPDATE ON THE POSSIBLE TRANSACTION

The Board wishes to update the shareholders of the Company and potential investors that since the Announcement, the Company and certain of its shareholders have on-going discussions with the Potential Purchaser in respect of the Possible Transaction. The discussions have advanced and the parties are in the process of finalising the legal documents in connection with the Possible Transaction. However, since no formal or legally binding agreements have been entered into amongst the parties concerned in respect of the Possible Transaction as at the date of this announcement, there can be no assurance that the Possible Transaction will or will not proceed, including whether or not any offer will be made or the terms on which the Possible Transaction might be made. Therefore, shareholders of the Company and potential investors of the Company are urged to exercise extreme caution when dealing in securities of the Company.

* For identification purpose only

The Potential Purchaser of the Possible Transaction is Parko (Hong Kong) Limited, a private limited liability company incorporated in Hong Kong. The Potential Purchaser is a company indirectly controlled by Hebei Supply and Marketing Cooperative (河北供銷總社).

SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 June 2013. Since certain principle terms of the Possible Transaction constitute inside information and will be announced only if and when legally binding agreements are entered into amongst the relevant parties, trading of the Shares will remain suspended until further notice.

The Company will comply with its disclosure obligations under the Listing Rules and the Takeovers Code. Further announcement(s), including monthly announcement(s) setting out the progress of the discussions, will be made as and when necessary and on a monthly basis pursuant to Rule 3.7 of the Takeovers Code until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made in compliance with the Takeovers Code.

DISCLOSURE OF DEALINGS

As required under Rule 3.8 of the Takeovers Code, the associates of the Company and the potential offeror (including shareholders of the Company having interests of 5% or more in the relevant securities of the Company) are hereby reminded to disclose their dealings in any securities of the Company under Rule 22 of the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

“ Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them.

Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

There is no assurance that any transaction mentioned in this announcement will materialise or eventually be consummated and the discussions may or may not lead to a general offer. Shareholders of the Company and public investors are urged to exercise extreme caution when dealing in the Shares and/or other securities of the Company.

By order of the Board of
Qianlong Technology International Holdings Limited
Liao Chao-Ping
Chairman

Hong Kong, 24 June 2013

As at the date hereof, the Board of the Company comprises six executive Directors, being Mr. Liao Chao-Ping, Mr. Fan Ping-Yi, Mr. Yang Ching Shou, Mr. Chen Ming-Chuan, Mr. Yu Shih-Pi and Ms. Liao Angela Min-Yin, and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Tsai Jeng-Yang and Mr. Hsieh Shao-Ven Billy.

All the Directors jointly and severally accept fully responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose*