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**PARKO (HONG KONG) LIMITED**

**百豪(香港)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**QIANLONG TECHNOLOGY INTERNATIONAL  
HOLDINGS LIMITED**

**乾隆科技國際控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

## **JOINT ANNOUNCEMENT**

**THE OFFER HAS BECOME UNCONDITIONAL IN ALL RESPECTS**

**MANDATORY CONDITIONAL GENERAL CASH OFFER BY  
CCB INTERNATIONAL CAPITAL LIMITED  
ON BEHALF OF PARKO (HONG KONG) LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES OF  
QIANLONG TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE  
ACQUIRED BY  
PARKO (HONG KONG) LIMITED AND  
PARTIES ACTING IN CONCERT WITH IT)**

**Financial adviser to  
Parko (Hong Kong) Limited**



**Financial adviser to  
Qianlong Technology International Holdings Limited**



\* For identification purposes only

The board of directors of the Offeror and the Company jointly announce that, as the condition set out in the Offer Document has now been satisfied, the Offer has become unconditional in all respects on 29 October 2013. The Offer Document was jointly despatched by the Offeror and the Company on 15 October 2013. Pursuant to Rule 15.3 of the Takeovers Code, the Offer shall remain open for acceptance for not less than 14 days after the Offer has become or is declared unconditional in all respects. Accordingly, the latest time and date for acceptance of the Offer is 4:00 p.m. on 12 November 2013 or such other time as the Offeror may determine and announce in accordance with the Takeovers Code.

References are made to: (i) the joint announcements dated 16 August 2013, 19 September 2013, 10 October 2013, 14 October 2013 and 15 October 2013 issued by the Company and the Offeror; (ii) the announcements dated 22 May 2013, 24 June 2013, 18 July 2013, 30 August 2013 and 9 September 2013 issued by the Company; and (iii) the composite offer and response document jointly issued by the Offeror and the Company dated 15 October 2013 in relation to, among other things, the Offer (the “**Offer Document**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Offer Document.

## **THE OFFER HAS BECOME UNCONDITIONAL IN ALL ASPECTS**

As mentioned in the Offer Document, the Offer is conditional upon the Offeror having received valid acceptances of the Offer in respect of such number of Shares, which, together with the Shares already owned by the Offeror and parties acting in concert with it, will result in the Offeror and parties acting in concert with it holding more than 50% of the voting rights of the Company.

As at 29 October 2013, the Offeror and parties acting in concert with it owned an aggregate of 87,250,000 Shares, representing approximately 34.54% of the issued share capital of the Company. As at 29 October 2013, the Offeror had received valid acceptances of 51,002,000 Shares (the “**Acceptance Shares**”), representing approximately 20.19% of the issued share capital of the Company.

Before the commencement of the Offer Period (i.e. 22 May 2013), none of the Shares or any rights over Shares were held, controlled or directed by the Offeror and parties acting in concert with it.

Save for the acquisition by the Offeror of the Sale Shares, being 87,250,000 Shares, representing approximately 34.54% of the issued share capital of the Company and any Acceptance Shares that have been acquired during the Offer Period, the Offeror and parties acting in concert with it have not acquired or agreed to acquire any Shares or rights over the Shares during the Offer Period and up to and including the date of this joint announcement. Neither the Offeror nor any parties acting in concert with it has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period and up to and including the date of this joint announcement.

Taking into account the Acceptance Shares and the Sale Shares held by the Offeror, the Offeror and parties acting in concert with it are interested in an aggregate of 138,252,000 Shares, representing 54.73% of the total issued share capital of the Company as at 4:00 p.m. on 29 October 2013. Accordingly, as the condition of the Offer has now been satisfied, the Offer has become unconditional in all respects on 29 October 2013.

## **THE OFFER REMAINS OPEN FOR ACCEPTANCE**

The board of directors of the Offeror and the Company jointly announce that, as the condition set out in the Offer Document has now been satisfied, the Offer has become unconditional in all respects on 29 October 2013. The Offer Document was despatched by the Offeror and the Company on 15 October 2013. Pursuant to Rule 15.3 of the Takeovers Code, the Offer shall remain open for acceptance for not less than 14 days after the Offer has become or is declared unconditional in all respects. Accordingly, the latest time and date for acceptance of the Offer will be 4:00 p.m. on 12 November 2013 or such other time as the Offeror may determine and announce in accordance with the Takeovers Code.

Save as set out above, all other terms of the Offer as set out in the Offer Document and the Form of Acceptance remain unchanged. Shareholders are advised to refer to the Offer Document if they wish to accept the Offer. Shareholders are also advised to refer to the letter from the Board, the letter from the Independent Board Committee and the letter from Veda Capital. Further announcement of the result of the Offer will be made on 12 November 2013 in accordance with Rule 19.1 of the Takeovers Code.

Remittances in respect of the amount due to each of the Independent Shareholders who accepts the Offer less seller's ad valorem stamp duty in respect of the Offer Shares tendered by him under the Offer will be despatched to such Independent Shareholder by ordinary post at his own risk as soon as possible but in any event within seven Business Days of the later of the date hereof and the date of receipt of all the relevant documents by the Registrar to render such acceptance complete and valid.

For and on behalf of  
**Qianlong Technology International  
Holdings Limited**  
**Liao Chao-Ping**  
*Chairman*

By order of the Board  
**Parko (Hong Kong) Limited**  
**Chen Li-Jun**  
*Director*

Hong Kong, 29 October 2013

*As at the date of this joint announcement, the Board of the Company comprises twelve executive Directors, being Mr. Liao Chao-Ping, Mr. Fan Ping-Yi, Mr. Yang Ching-Shou, Mr. Chen Ming-Chuan, Mr. Yu Shih-Pi, Ms. Liao Min-Yin Angela, Mr. Chen Li-Jun, Mr. Zhang Yanhui, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang and Ms. Wen Yuanyu, and three independent non-executive Directors, being Ms. Chiu Kam-Hing Kathy, Mr. Tsai Jeng-Yang and Mr. Hsieh Shao-Ven Billy.*

*As at the date of this joint announcement, the director(s) of the Offeror are Mr. Chen Li-Jun and Mr. Zhang Yanhui.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*All directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Vendors and parties acting in concert with them), and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*