

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer National Agric  Date Submitted 04/04/2014	ultural Holdings Limited	·	
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares	NATION	AL AGRICUL	THDAT
(1) Stock code: <u>1236</u> Des		GS LIMITED	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.025	HK\$100,000,000
(2) Stock code:Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	-	
Increase/(decrease)	<del></del>		
Balance at close of the month			

31/03/2014

Stock code:	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :I	Description :		<del></del>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	sĥares	of shares	
Balance at close of preceding month	1,328,310,568				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,328,310,568				

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)	N/A		
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	<del></del>	Movement duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.		•				
$\overline{(///)}$						
shares						
(Note 1)						
2						
· · · · · · · · · · · · · · · · · · ·						
(//)						
shares						
(Note 1)					<del></del>	
(Note 1)						
2						
3.						
<u> </u>						
(//)						
shares						
(Note 1)		T.	-4-1 A (Ondi-	ant charge)		
		10	otai A. (Ordii	iary shares)		
			(Prefere	Other stares)		
		_	•	Other class)		
Total funds raised duri		from exercise of	of			
options (State currency	y)					
1						

Warrants to Issue Shares of the Issuer which are to be Listed N/A No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the close of during the at close of the month Description of warrants nominal preceding month month (Date of expiry - dd/mm/yyyy) value month 1 1 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. 1 / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)\_\_\_\_\_

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Vaistanding	month	поли	month,		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-	
EGM approval date (if applicable) (dd/mm/yyyy)  4.	<u>(//)</u>	<del></del>				
G. 1. 1. (CI) D	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant thereto issued pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

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Ot	her Movements	in Issued Share Cap	oital N/A	<u> </u>			-1	
	ro C.I						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					••	<del></del>	
		•		Class of shares issuable (Note 1)	<del></del>	<u> </u>		
1.	Rights issue	At price : St	tate urrency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		- 12 kg.		EGM approval date: (dd/mm/yyyy)	( / /	)		
		**						
		2/2/ ·	<del>,,</del>					
		i di		Class of shares issuable (Note 1)		_		
2.	Open offer		tate urrency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : St	tate urrency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(77	)		
			<del> </del>				,Ag ,	
				Class of shares issuable (Note 1)	<del></del>	_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<del></del>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (II)At price : State currency — Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (///7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (Note 1) (//)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

			For Main I	3oard	and GEM lis	
	Type of Issue			;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olean of alternative female	f_			
		Class of shares issuab (Note 1)	ie			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuab	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total E.	(Ordinary si Preference si (Other	hares	)	
To	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	o E):	(1	)	N/A
				(2	)	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):			N/A
	otal increase / (decrease) in other classes of shares of	•				N/A
1	hese figures should be the same as the relevant figi	<del>-</del>	=	sued i	Share Capital	'").)

For Main	Roard	and	GEM	listed	issuers

Remarks (if any):					
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Submitted by:	IP PUI SUM				
Title:	SECRETARY				
(Directo	r, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.