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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 23 March 2014 (the “**Announcement**”) in relation to, among other things, the circular and further details of the Investments. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement. This announcement is made pursuant to Rule 14A.47A of the Listing Rules.

As disclosed in the Announcement, a circular containing, among other things, further details of the Investments, is expected to be despatched to the Shareholders on or before 30 April 2014. However, as additional time is required to finalise certain information to be included in the circular, the despatch date of the circular is postponed to a date on or before 6 June 2014.

For and on behalf of
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 30 April 2014

As at the date of this announcement, the Board of the Company comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Zhang Yanhui, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang and Ms. Wen Yuanyi, and five independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Tsai Jeng-Yang, Mr. Ting Tit Cheung, Mr. Shum Wan Lung and Mr. Law Yee Kwan Quinn.