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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 14 August 2014 (the “**Announcement**”) in relation to the entering of the Capital Contribution Agreement with China Coop Mengda. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) is required to be despatched to the Shareholders within 15 business days after publication of the Announcement (i.e. on or before 4 September 2014).

Nevertheless, as additional time is required for the preparation for the information required for the inclusion in the circular, including the accountants’ report and the statement of indebtedness, the Company has applied for and the Stock Exchange has granted to the Company a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch date of the Circular has been postponed to a date not later than 30 September 2014.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 27 August 2014

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Shum Wan Lung and Mr. Law Yee Kwan Quinn.