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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PLACING OF NEW SHARES UNDER SPECIFIC MANDATE AND SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement dated 14 August 2014 (the “**Announcement**”) made by National Agricultural Holdings Limited (the “**Company**”) in relation to the Placing and the Subscription. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, it was expected that a circular containing, among other things, (i) further details of the Placing and the Subscription; (ii) a letter from the Independent Board Committee in relation to the Placing and the Subscription and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser in relation to the Placing and the Subscription and the transactions contemplated thereunder; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 1 September 2014. As additional time is required for the Company to finalise the information to be included in the circular, the despatch of the circular will be delayed to on or before 5 September 2014.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 31 August 2014

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Shum Wan Lung and Mr. Law Yee Kwan Quinn.