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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to (i) the announcement dated 14 August 2014 in relation to the entering of the Capital Contribution Agreement with China Coop Mengda and (ii) the announcement dated 27 August 2014 in relation to the delay in despatch of circular (the “**27 August Announcement**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the announcements mentioned above.

As disclosed in the 27 August Announcement, the Circular is expected to be despatched to the Shareholders on a date not later than 30 September 2014. However, as additional time is required to finalise certain business and financial information of China Coop Mengda and the Group to be included in the Circular, the despatch date of the Circular is postponed to a date not later than 24 October 2014.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 30 September 2014

As at the date of this announcement, the Board of the Company comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Shum Wan Lung and Mr. Law Yee Kwan Quinn.