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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

CHANGE OF COMPLETION DATE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

CHANGE OF COMPLETION DATE OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the announcements of National Agricultural Holdings Limited (“**Company**”) dated 14 August 2014 and 26 September 2014 (“**Announcements**”) and the circular of the Company dated 3 September 2014 (“**Circular**”) in relation to, among others, the proposed placing of new Shares under specific mandate and the proposed subscription of new Shares by the Subscriber under specific mandate. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

As disclosed in the Circular, Placing Completion shall take place on the fifth Business Day immediately after the date on which all conditions precedent under the Placing Agreement are fulfilled (or such other date as the Company and the Placing Agents may agree in writing). To accommodate for the funding arrangements of a certain Placee, the Company and the Placing Agents have agreed that Placing Completion will take place on 22 October 2014, or such other date as the Company and the Placing Agents may further agree in writing. As Completion of the Subscription Agreement shall take place simultaneously as the Completion of the Placing Agreement, Subscription Completion will also take place on 22 October 2014.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 16 October 2014

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Shum Wan Lung and Mr. Law Yee Kwan Quinn.