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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF AUDIT COMMITTEE, REMUNERATION COMMITTEE AND NOMINATION COMMITTEE

The Board (the “**Board**”) of National Agricultural Holdings Limited (the “**Company**”) announces that Mr. Shum Wan Lung (“**Mr. Shum**”) has resigned from his office as an independent non-executive director of the Company to pursue other career interests, with effect from 31 December 2014.

Mr. Shum has also ceased to be a member of the audit committee, nomination committee and remuneration committee of the Board simultaneously with his resignation as independent non-executive director of the Company on 31 December 2014.

Mr. Shum has confirmed that his resignation is not due to disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to Mr. Shum for his valuable contribution towards the Company during his tenure of service.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 2 January 2015

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung and Mr. Law Yee Kwan Quinn.