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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

EXTENSION OF LONG STOP DATES IN RELATION TO PROPOSED PLACING OF UNLISTED WARRANTS UNDER SPECIFIC MANDATE AND CONNECTED TRANSACTION INVOLVING PROPOSED SUBSCRIPTION OF UNLISTED WARRANTS UNDER SPECIFIC MANDATE

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 28 January 2015 (the “**Announcement**”) in relation to, among others, the placing and the subscription of unlisted warrants under specific mandates. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATES

As additional time is required for the fulfilment of the conditions precedent under the Placing Agreement, on 2 April 2015 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to extend the Placing Long Stop Date to within 30 days from the date of the EGM or 30 June 2015, whichever is earlier (or such other date as the Company and the Placing Agent may agree in writing).

In addition, as additional time is required for the fulfilment of the conditions precedent under the Subscription Agreement, on 2 April 2015 (after trading hours), the Company and the Subscriber entered into a supplemental agreement to extend the Subscription Long Stop Date to within 30 days from the date of the EGM or 30 June 2015, whichever is earlier (or such other date as the Company and the Subscriber may agree in writing).

Save and except for the above, all other terms and conditions of the Placing Agreement and the Subscription Agreement shall remain unchanged and continue in full force and effect.

By order of the Board of
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 2 April 2015

As at the date of this announcement, the Board of the Company comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Law Yee Kwan Quinn and Mr. Fan William Chung Yue.