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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

APPOINTMENT OF TRUSTEE OF SHARE AWARD SCHEME

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 23 January 2015 in relation to the adoption of the Share Award Scheme by the Company. Terms in this announcement shall have the same meaning as defined in the said announcement.

The Company is pleased to announce that it had entered a trust deed and appointed Kilmorey Securities Ltd. (金力証券有限公司) as the Trustee for the administration of the Share Award Scheme on 6 July 2015. The Trustee is a third party independent of and not connected with the Company and any of its connected persons (as defined under the Listing Rules). The Trustee will administer the Share Award Scheme in accordance with the Scheme Rules.

By order of the Board
National Agricultural Holding Limited
Chen Li-Jun
Chairman

Hong Kong, 6 July 2015

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chu Kin Wang Peleus.