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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 25 June 2015 (the “**Announcement**”) in relation to the cooperation with China Innovationpay (including, amongst others, the issue of Preferred Shares to China Innovationpay and amendments to the Articles). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that a circular (the “**Circular**”) containing, among others, details relating to the Preferred Shares Subscription Agreement and the transactions contemplated thereunder, the Specific Mandate, the Share Capital Resolutions and the amendments to the Articles, will be despatched to the Shareholders on or before 15 July 2015. However, as additional time is required for finalising the Circular, it is expected that the date of despatch of the Circular will be postponed to on or before 22 July 2015.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 15 July 2015

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan Willian Chung Yue and Mr. Chu Kin Wang Peleus.