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## **NATIONAL AGRICULTURAL HOLDINGS LIMITED**

**國農控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### **UPDATE ON VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF 30% EQUITY INTEREST IN SINO-AGRI AGRICULTURAL MACHINERY HOLDINGS COMPANY LIMITED\* AND PROVISION OF SHAREHOLDER'S LOAN**

Reference is made to the announcement (“**Announcement**”) of National Agricultural Holdings Limited (the “**Company**”) dated 29 April 2015 and the circular (“**Circular**”) of the Company dated 24 June 2015 in relation to the Transactions. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Circular unless the context requires otherwise.

#### **POSSIBLE EXTENSION OF SETTLEMENT DATE**

According to the SPA, the Consideration shall be settled in cash on the Settlement Date i.e. within 5 Business Days following the date when all the conditions precedent under the SPA have been fulfilled (or such other dates as the Company and the Vendor may agree in writing). All the conditions precedent set out in the SPA have been fulfilled on 27 July 2015. As the wholly-owned subsidiary of the Company which will settle the Consideration requires additional time for remitting the funds, the Company is currently in the process of discussing with the Vendor and the Target Company to extend the Settlement Date and the parties may enter into a supplemental agreement regarding the settlement arrangement. Further announcement(s) in relation to the Transactions will be made by the Company as and when appropriate in compliance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**National Agricultural Holdings Limited**  
**Chen Li-Jun**  
*Chairman*

Hong Kong, 3 August 2015

*As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chu Kin Wang Peleus.*

*\* for identification purposes only and should not be regarded as an official name*